

Agenda
Process/Politics Hour
10/18/93 Retreat

1. Press Issues (Avis and Melissa) (15 mins)
 - general approach to the media
 - coordination of future interview requests
 - review of specific pending requests
 - o INSIGHT
 - o Post
 - o Knight Ridder
 - o US News

2. Discussion of Client Involvement Options (20 mins)

3. Public Liaison (Patricia) (15 mins)
 - review of outreach to date
 - labor:
 - o Rasco meeting
 - o AFSCME status
 - business

4. Feedback on Working Paper #1 (10 mins)
 - Discussion of release schedule

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Review of assignments from 10/15 meeting

- schedule WG meeting(s): preferably one long meeting (Naomi)
- summary of contacts with recipients (Jeremy)
- options for client input (Jeremy/Patricia)
- draft new general talking points (Jeremy)
- revise specific talking points (Melissa)
- set up site visits for Congressional staff, members (Jeremy)
- set up briefing for Mainstream Dem Caucus (Mary B)
- set briefing for new members/press training for all (Ann M)

Proposed Agenda
Friday Strategy Meeting
10/15/93

→ Call Offner

→ Call McCurdy

1. Review current timeframe/process (10 mins)

- last hearing Nov. 9 -- Note: HUD conflict on the 8th
- Working Group meeting(s) mid November
- Working papers issued during Nov/Dec
- summit
- release

2. New Members (2 mins)

- press release or not?
- Hill notification
- what goes to the new people: Ann M memo

Ann McMack

3. Quick Discussion of Monday meeting

4. Legislative Report (15 mins -- Mary)

- Outline of steps between now and Thanksgiving
- Breaux hearing
- Requests for visits/appearances: Harkin, Hoagland, Neal
- Women's Caucus: additional invites Sat, Oct. 23rd

25 members mtgs
75 staff mtgs.

5. Public Outreach (15 mins -- Patricia)

- Review summary of outreach to date
- Next steps with specific groups:
 - o labor
 - o business
 - o DLC/moderate
- Next Step with NWRU

Customer Advisory Committee

6. Feedback on first Working Paper (5 mins)

7. Press Issues (5 mins)

- INSIGHT magazine wants Ellwood essay to run vs. Besharov
- Post, Knight Ridder, US News want interviews
- general process on interviews with 3 co-chairs
- AP doing advance story on Women's Caucus

Next Time: Intergovernmental next steps (John M)

Call McCurdy
Oct. 20
press conf.
their principles

House Demo Caucus
wants briefing
site visits
w/ Cong staff

WR - mfgs

AGENDA FOR MEETING WITH CAROL RASCO

September 15, 1993

I. Progress Report

- A. Make Work Pay
- B. Child Support Enforcement
- C. Training and Education
- D. Time limits and Work - CSO: \$8-10 B

II. Money/Financing Phase-In

Depends state by state or cohort - new teenagers coming on

- A. Level of spending - range \$3-5 B
- B. Offsets, Entitlement Cuts as Funding Mechanism : eg NPR disability review
- C. Inclusion in '95 Budget - Capped Entitlements [→ Is that part of October NPR plan?]

III. Rhetoric/Communications

- A. Divisive Rhetoric
- B. Overpromising on jobs
- C. Not a money saver
- D. Low Visibility

Carol: Make sure our WR rhetoric is realistic w/ HC

IV. Political Strategy

- A. Informal dinners hosted by outsiders
- B. Meetings with key political and policy people

V. Timing of Decision

- A. October: Narrow Options for Working Group
- B. Nov - Dec: Presidential Decisions
- C. Early 1995? Roll Out
- D. Welfare Summit

Wisc.

- ① Pro-waiver: BC not gov & Wisc. - Wiscers even ones he disagrees with
- ② RE GO
- ③ No copy cat risk
- ④ Probs w/ letter & timing - Don't preclude Ga. - Release at same time as Ga.

WR-mtz

THE URBAN INSTITUTE



1968 1993
25 YEARS OF
INDEPENDENT
RESEARCH ON
PUBLIC ISSUES

① Progress Report - Time Limits Jobs

② Political Strategy
- Tom Downey
- Legis Strategy: bill, timing, outline

③ Communications + Rhetoric
- Victimized / Idle poor
- Overpromising - save \$, 2m going to work

④ \$/Phase-In - entitlement savings

⑤ Timing - No/Dic decisionmaking → NPR/disability

- Budget - zero option

WR - mtgs

COMMUNICATIONS MEETING
7/30/93 Agenda

* → Study of EITC's impact on WELFARE
→ Roth? (Kathi)

1. Hearings

o Schedule:

- August 10/11 Chicago
- August 19 Washington
- Sept 9/10 New Jersey/New York
- Oct 6/7 California
- Oct 27/28 Tennessee

☆☆ → GET CSE INCLUDED IN HEALTH REFORM

Kennedy-King College, Rush's district

8/23 - IV-D Directors

- o Chicago update -- site finalized only Rush participating

Ed Boards

-- press: pitch of Teen Parent Demo story - will break Monday 8/9
radio talk shows
ed boards
Diana Bush

- o DC update -- witness list circulate for comment
site, format review
no electeds except Norton
Cong leadership getting courtesy invitation
Intergov'l orgs to get invitation to send staff

Mellon Auditorium, 14th Court.

2. Legislative Update (Tarplin)

- o Staff to staff briefings nearly done; next steps:
-- larger briefings, issue by issue, etc.
- o 8/3 breakfast with W and M subcommittee Dems
-- pre meeting at 8:00

CAP program

3. Intergovernmental Update (Monahan)

- o feedback from NCSL meeting

4. Press (Skolfield)

- o Mailing to regional press/development of press mailing list
- o Teen Parent Demo release 8/9
- o longer term: child support in September

5. Other

- o Labor
- o Polling review to be done by 8/5
- o First state by state profile done: need more help

6. Public Liaison (Sosa/WHOPL)

7. Next Meeting

- o Friday 8/6 9:00 Room 476 OEOB

Welfare Reform Steering Committee

August 31, 1993 Agenda

Discussion of Republican welfare reform proposals - Wendell
(45-50 minutes)

Issue Group discussion - group leaders (10-15 minutes)

Communications/political review - Jeremy/Patricia Sosa
(20-25 minutes)

34m CUREP jobs
States can exempt selves
Doesn't start till '96

CSE - not much in GOP plan
→ CBC mtg. 9/16

→ Donsia Strong: talk to Wendell

COMMUNICATIONS MEETING
8/27/93 Agenda

BRUCE
FYI - Jeremy

1. Legislative Update
 - o Republican plan -- July 27 version attached
-- analysis and response
 - o Next steps
2. Child Support Event
 - o Possible event 9/2 to release working paper
 - Secretary Shalala, Treasury involvement
 - meeting with moms
 - background briefing by co-Chairs
3. Public Liaison Update
 - o Group outreach meetings:
 - African American, Hispanic, religious scheduled
 - hunger, business not scheduled
 - o Issue group meetings
 - o Speakers/Conference bureau report
4. Hearings
 - o recap DC/Chicago
 - o review of New Jersey agenda/schedule
 - o Schedule:
 - Oct 6/7 California
 - Oct 27/28 Tennessee (LIKELY TO CHANGE)
 - Legis: calls to Congress offices
 - Intgl: calls to NJ/NY electeds
5. Labor
 - o current status of contacts
6. Intergovernmental Update
 - o reaction to waiver policy
7. Press (Skolfield)
8. Other
9. Next Meeting
Friday 9/3 9:00 Room 476 OEOB

COMMUNICATIONS MEETING

8/6/93 Agenda

1. Hearings

o Schedule:

| | |
|-----------------|---------------------|
| -- August 10/11 | Chicago |
| -- August 19 | Washington |
| -- Sept 9/10 | New Jersey/New York |
| -- Oct 6/7 | California |
| -- Oct 27/28 | Tennessee |

o Chicago update

- latest schedule/agenda attached
- final(?) witness list attached
- press: pitch of Teen Parent Demo story
radio talk shows
ed boards

o DC update -- current invites/potential others attached

- 2nd day a possibility
- review of legislative invites
- intergov invites

2. Legislative Update (Tarplin)

- o Staff to staff briefings nearly done
- o Review of possible Republican plan
- o 8/3 breakfast with W and M subcommittee Dems

3. Intergovernmental Update (Monahan)

o NGA meeting

4. Press (Skolfield)

- o Teen Parent Demo release 8/9
- o longer term: child support in September

5. Other

o Labor

6. Public Liaison (Sosa/WHOPL)

7. Next Meeting

o Friday 8/13 9:00 Room 476 OEOB

COMMUNICATIONS MEETING
7/2/93 Agenda

1. Hearings (Hickman)

- o Proposed structure of Chicago hearing
- o Discussion of roundtable participants
- o Schedule:
 - August 10/11 Chicago
 - August 19 Washington
 - New Jersey: feedback from Florio
 - Tennessee: Ford schedule, etc - early Oct.
 - So. Cal: early Oct (4th, 5th) - Sept 9-10

~~Call~~ Call Paul Offner re NY
(→ Tell AGJ)

2. Legislative Update (Tarplin)

- o Review of principals' meetings
- o Staff to staff briefing schedule
- o Brown bag schedule

→ Ask Bergen to help w/ outreach to GOP

~~Call~~ Call David re Governors

3. Intergovernmental Update (Monahan)

- o Gang of 14 meeting Monday 7/12

9 AM Monday re NGA

→ Ask From re Business & Welfare
Marshall re Common Grand

4. Public Liaison (soon to be Sosa)

- o Update from WH OPL

5. Press (Skofield)

- o 7/8 briefing report
- o Review of other press

7. Other

- o Shalala speech to JOBS directors: open press

8. Next Meeting

- o HHS retreat on Friday: should we reschedule

BOR

COMMUNICATIONS MEETING
7/23/93 Agenda

1. Hearings

- CM
FBI
- o Schedule now final:
 - August 10/11 Chicago
 - August 19 Washington
 - Sept 9/10 New Jersey/*New York*
 - Oct 6/7 California
 - Oct 27/28 Tennessee
 - o Chicago update -- review agenda
review witness list
finalize site
 - o DC update -- circulate witness list
discuss site, format

2. Public Liaison (Sosa/WHOPL)

- o Review new report format, including calendar

3. Legislative Update (Tarplin)

- o Staff to staff briefing feedback
- o 8/3 breakfast with W and M subcommittee Dems

4. Intergovernmental Update (Monahan)

5. Press (Skolfield)

- o Mailing to regional press/development of press mailing list
- o Suggested column for Congress being drafted
- o Shalala meeting with Ed Board of SF Chronicle, NBC interview

6. Other

- o Labor follow up meetings
- o Initial polling questions

7. Next Meeting

- o Friday 7/30 9:00 Room 476 OEOP

→ Breaux - floor and.
→ Wed. 2:30

COMMUNICATIONS MEETING

6/18/93 Agenda

1. Hearing Schedule: proposed

July 26/27 Southern California
August 10/11 New Jersey
August 24/25 Chicago/Milwaukee
September 14/15 Kentucky/Tennessee

National Hearing: early in process, but not before 7/26

CM -
Note
poss.
hearing
dates

2. Intergovernmental Update

- pre mtg 6/23
- mtg 6/24
- other contacts
-

3. Legislative Update

- courtesy calls
- mailing
- begin staff briefings

4. Advocacy Groups

- small group 6/16
- large group 6/22
- other meetings
 - Ellwood: National Urban Coalition
 - Jewish Poverty Conference
 - Others

5. Labor update

6. Press briefing

- after meeting with President

7. Other

WR - Mfg notes

Tues
Aug 3 b'fest w/Hill
8 ~~8~~ - 11

Sept 9-10: NJ

Welfare Reform Steering Committee

July 27, 1993 Agenda

Discussion of Child Care issues - Mark (30 minutes)

Issue Group discussion - group leaders (10 minutes)

Working Group meetings - Ann (5-10 minutes)

Issue Forum series - Marcy (5 minutes)

Monday
4/6 Unwed dads
503 8/30 - Teen boys

Reaction/follow-up to Carter/Clinton welfare reform
roundtable staff - Demetra (5-10 minutes)

Communications/political review - Jeremy (25 minutes)

WR-Mtg notes

EXECUTIVE OFFICE OF THE PRESIDENT

07-Jul-1993 04:09pm

TO: Isabel Sawhill
FROM: Isabel Sawhill
Office of Mgmt and Budget, HRVL
CC: Wendy C. New
SUBJECT: possible topics for discussion at WR meeting

Possible Topics for Discussion at Welfare Reform Working Group Meeting on July 14

1. What does a two-year time limit mean?
 - A once in a lifetime spell?
 - Is there an extension if you are in training?
 - Is there an extension if you have a baby?
2. Who gets exempted?
3. What kinds of posttransitional support/jobs are available and for how long?
4. Assuming limited budgetary resources for welfare reform, what proportion of any funds should be devoted to a) prevention, b) transitional support, and c) posttransitional support?
5. How much flexibility should be allowed the states in answering the above questions?
6. How quickly should the new system be phased in (or who should it apply to)?

WORKING GROUP - TOPICS FOR DISCUSSION

1. **Work Requirements.** How much should we really expect from single mothers who have nurturing responsibilities? How does the hours of work, the rate of pay and the benefit level interact? Should we expect the same of fathers as we do of the mothers?
2. **Two-year time limit.** Who gets exempted from the two year time limit? What are the trade-offs between costs, number of CWEP jobs to be created and the extent of exemptions?
3. **Postransitional jobs.** What kinds of postransitional support/jobs are available and for how long?
4. **Child Support Enforcement and Insurance.** How will this change what can otherwise be done with time-limited welfare?
5. **Work support.** How can the EITC, child care and other support services be best delivered?
6. **Welfare reform and symbolism/values.** What can we do to align the welfare system with common values? What are the trade-offs in concentrating on fraud? Should recipient's benefits be capped for additional children? What new-paternalism measures make sense, if any?

WR - Mtg
Notes

Welfare Reform Steering Committee

6/8/93 Agenda

I. Update on Structure/Work of Issue Groups

GOP mtg.

II. Announcement Update

III. Roll-out Plan

IV. Other

- Update on Ford hearing
- Site visits

Group List
Handout
Talking pts - Q's + A's
(Waivers?)

GOLDEN

1. Courtesy Calls - wed or Thurs?

~~Call~~ Call Belle re CSA, Florida
→ SEND TRANSITION PAPER TO DOUG, ELAINE
→ ASK TIM TO ADAPT IT w/o REF. TO ELLWOOD

~~ASK~~ ASK KATHI re PREVENTION MTGS.

~~ASK~~ ASK HENNER FOR MODELLING Q'S BY ^{NOON} FRIDAY (TO ELLWOOD)

~~TALK~~ TALK TO AUIS RE PRESS STRATEGY

~~TALK~~ TALK TO LORRAINE RE BLACK CAUCUS

~~GET~~ GET CONG. STAFF BRIEFINGS

~~CHILD~~ CHILD SUPPORT ASSURANCE DEBATE

~~XEROX~~ XEROX CSE New Dem article