

# WITHDRAWAL SHEET

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**Date:** 3/24/04

DOCUMENT NO. & TYPE	SUBJECT/TITLE	DATE	RESTRICTION
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1. Resume	Allan Bergman, 1p (partial)	nd	P6/B6
2. Resume	Pat Hackett-Waters, 1p (partial)	nd	P6/B6

**P1** National security classified information [(a)(1) of the PRA].  
**P2** Relating to appointment to Federal office [(a)(2) of the PRA].

**P3** Release would violate a Federal statute [(a)(3) of the PRA].  
**P4** Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA].  
**P5** Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA].  
**P6** Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA].

C. Closed in accordance with restrictions contained in donor's deed of gift.

**RESTRICTIONS**

**B1** National security classified information [(b) (1) of the FOIA].  
**B2** Release could disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA].  
**B3** Release would violate a Federal statute [(b)(3) of the FOIA].  
**B4** Release would disclose trade secrets or confidential commercial financial information [(b)(4) of the FOIA].  
**B6** Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA].  
**B7** Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA].  
**B8** Release would disclose information concerning the regulation of financial institutions [(b)(9) of the FOIA].  
**B9** Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA].

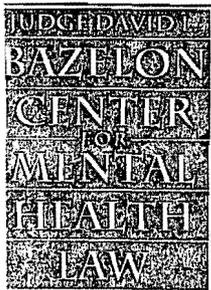
9/14/94

Stan -

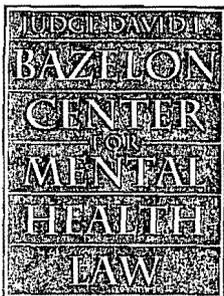
Marty Ford asked me to send you our booklet about children's SSI and our suggested names for Childhood Commission on Disability. We share The Arc's deep concern about the need for parents to be included on the panel along with appropriate professionals who understand the realities facing low-income families raising children with serious disabilities. We appreciate your help!

Rhoda Schulzinger

P.S. Len sends regards!



Formerly Mental Health Law Project  
1101 Fifteenth Street NW, Suite 1212, Washington DC 20005-5002  
(202) 467-5730, TDD: (202) 467-4232, Fax: (202) 223-0409 . ☎



RHODA SCHULZINGER  
Director, Children's SSI Campaign

1101 Fifteenth Street NW, Suite 1212  
Washington DC 20005-5002  
(202) 467-5730, Voice Mail Ext. 23  
TDD: (202) 467-4232  
Fax: (202) 223-0409

**SHARMAN DAVIS JAMISON**  
**Project Coordinator**  
**Supported Employment Parents Transition and Technical Assistance**  
**(SEPT/TA) Project**

PACER Center  
4826 Chicago Avenue South  
Minneapolis, MN 55417-1098  
(612) 827-2966 - Work  
(612) 824-6518 - Residence

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Ms. Jamison is the parent of a 23-year-old daughter who is challenged by autism and is deaf and an 18-year-old son. Ms. Jamison holds a Bachelor of Science Degree in Speech and Hearing Sciences along with credits in business management, business law and marketing.

Ms. Jamison is an advocate for persons with disabilities. For four years, as the Project Coordinator of the Supported Employment Parent Training Technical Assistance (SEPT/TA) Project (a national, federally funded, project at PACER Center), Ms. Jamison assisted in the development and implementation of parent training about supported employment in 50 states and Puerto Rico. In addition, she organized national conferences and small group meetings and presented at numerous national conferences about supported employment and transition from school to work. Ms. Jamison presented at the President's Committee on Employment of People with Disabilities, the 1990 Parent to Parent National Conference, Council of State Administrators of Vocational Rehabilitation and the National Association of State Directors of Special Education.

Presently, as Coordinator for the Supported Employment Parents, Transition and Technical Assistance (SEPT/TA) Project (1992-1997), Ms. Jamison is responsible for assisting parent training and information centers in developing and implementing strategies 1) to enhance their leadership capabilities to impact transition and supported employment systems, and 2) to foster and expand each center's capacity to train and inform more families about transition and supported employment.

Ms. Jamison currently serves on the Board of Directors of the Association for Persons in Supported Employment (APSE), the HEATH Advisory Board, the National Advisory Board Research and Training Center on Community Integration, National Advisory Committee of the Howard University Research and Training Center and the President's Committee on Employment of Persons with Disabilities.

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## SHARMAN DAVIS JAMISON

P6/(b)(6)

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### EMPLOYMENT

#### **PACER Center, Minneapolis, Minnesota**

TECHNICAL ASSISTANCE LIAISON

PROJECT COORDINATOR, SEPT/TA PROJECT

TECHNICAL ASSISTANCE SPECIALIST

**1987 - Present**

1991 - PRESENT

1988 - PRESENT

1987 - 1988

Reports to director and responsible for the overall activities of the Supported Employment Parent Training Technical Assistance (SEPT/TA) Project, a national, federally funded, technical assistance project (1988-1992). Responsible for the activities of the Supported Employment, Parents, Transition and Technical Assistance Project (1992-Present).

- Provide individualized technical assistance/consultation to parent organizations and state projects in developing and implementing parent training about supported employment and transition and enhancing their capacity to impact their individual state systems and agencies.
- Planned and conducted national conferences on supported employment, 1988, '89, '90, '91, '92, '93 and '94 (Washington, DC). Planned and conducted topical small group meetings, 1988, '89, '90, and '91 (Minneapolis, MN). Conducted Leadership Institute on Transition, 1994.
- Presenter at numerous national, state, and local conferences. (will supply upon request)
- Peer reviewer for U.S. Department of Education, Rehabilitation Services Administration (1989), National Institute on Disability and Rehabilitation Research (1990) (Washington, DC), and Maternal and Child Health (1992).
- Prepared and wrote *A Reference Manual For Parent Training About Supported Employment* and *A Bibliography On Supported Employment and Transition Resources*. Responsible for research, comprehensive editing and format. Coordinated production of project newsletter, SEPT/TA MEMO. Oversaw the development of all print materials created and disseminated by project.
- Served on policy and advisory boards for national organizations in leadership capacity: HEATH Advisory Board (1990-1992); Association for Persons in Supported Employment (1989-present); Rehabilitation Services Administration Panel of Experts (1990-1991); Human Services Research Institute Advisory Committee (1989-1990); National Advisory Board Research and Training Center on Community Integration (1991-1992); Howard University Research and Training Center Advisory Board (1991- present).
- Appointed to serve on the President's Committee on Employment of Persons with Disabilities (1992-present). Appointed by Robert Davila, Assistant Secretary, Office of Special Education & Rehabilitative Services to serve on the Advisory Committee for 1992 Parent Leadership Conference.
- Coordinates the efforts of technical assistance projects and adult and adolescent services projects at PACER Center.

*Sharman Davis Jamison*  
(continued)

**Youngheart Records, Los Angeles, California**  
DIRECTOR OF SALES AND SERVICE

**1981-1987**  
**1984-1987**

Responsible for planning and directing all major marketing, selling and advertising policies and strategies for complete product line resulting in company exceeding sales and profitability goals. Maintained personal contact with responsible individual for all house accounts and retailers in South and Southeastern territories. Contracted, coordinated and evaluated performances of manufacturer's representatives to meet sales and service goals. Represented company and exhibited product at major trade organizations and national and state educational conferences. Directed the work of four functional units including: merchandising, product development, purchasing, acquisitions and licensing.

- Established over sixty-five (65) accounts in educational supply market.
- Developed and strengthened joint marketing and sales strategies with distributors of ancillary products in music, commercial and video markets.
- Developed merchandising program for retailers to increase sales and advertising efforts emphasizing Youngheart product.
- Executive producer for seventh album; production coordinator for eighth album; editorial assistant for 160-page songbook.
- Lecturer UCLA Conference on Independent Music Companies, 1986.

MANAGER

1982-1984

Responsible for day-to-day operation of producer, manufacturer and distributor of educational music. Oversaw all accounts payables and receivables. Hired, trained and supervised full and part-time employees.

- Recommended and implemented procedures and guidelines for computer retrieval of fiscal and sales information.
- Implemented and directed fiscal and financial controls.
- Established policies, guidelines and procedures for purchasing and subcontractual agreements reflecting cost savings and quality improvements.

*Sharman Davis Jamison*  
(continued)

**Los Angeles County Developmental Services Foundation, Inc.,  
Los Angeles, California**

PRESIDENT, BOARD OF DIRECTORS (VOLUNTEER POSITION)  
VICE-PRESIDENT  
SECRETARY

**1980-1987**  
1984-1986  
1982-1984  
1981-1982

Responsible for overseeing the implementation of Board policies through direct contact with Executive Director and senior management staff of non-profit corporation with annual budget exceeding \$13 million.

- Met service needs of twenty-one hundred (2100) persons with developmental disabilities plus personnel and operational needs of seventy (70) plus employees.
- Chaired monthly Board meetings and Executive Committee meetings. Appointed chairpersons to standing committees of Board. During term as President, instituted Personnel Committee and appointed Chairperson.
- Evaluated and contracted with Executive Director on Board's behalf for yearly employment contract including compensation and benefits. Developed and implemented with outside contractor objective tool for evaluation of the position of Executive Director.
- Presenter at National Conference on Future Directions of Case Management Services for Children with Special Medical Needs, Washington, DC.

**Association of Regional Center Agencies (ARCA), Sacramento, California 1985-1986**  
SECRETARY, BOARD OF DIRECTORS

Assisted in the development and implementation of policies affecting state-wide organization of twenty-one (21) Regional Centers.

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**EDUCATION**

St. Thomas College, St. Paul, MN: 1988. Certificate of Completion, Minority Entrepreneurial Management, Graduate Program.

California State University, Los Angeles: 1976-1977. Graduate studies in Speech Therapy.

Bradley University, Peoria, Illinois: 1967-1971. Bachelor of Sciences, Speech Therapy.

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**OTHER EDUCATION AND TRAINING**

Sixty (60) credit units business management, business law, accounting, public relations and marketing.

Design and Evaluation of Training, Nov. 15 and 29, 1989. St. Thomas College, St. Paul, MN.

Conducting In-Service Training, APSE National Conference, July 1991.

*Sharman Davis Jamison*  
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## **HONORS AND AWARDS**

Family chosen as one of twenty-five (25) families in the Nation to participate in the National Conference on "Building Community Partnerships," Washington, DC, September, 1988.

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## **AFFILIATIONS AND ASSOCIATIONS**

Bradley University Alumni Association (1975-present)

Alpha Kappa Alpha Sorority, Inc. (1968-present)

PAASA (Parents of African American Students Association) Washburn High School (1991-1994)

National Autism Society (1979-present)

Twin Cities Autism Chapter (1988-present)

Association for the Care of Children's Health (1985-present)

Additional work experience or community involvement available upon request.

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## **PUBLICATIONS**

Jamison, S.D., "Letting Go Is Not Easy." SEPT/TA Memo, 1989. PACER Center, Mpls.

Jamison, S.D.; Shapland, C.: *A Reference Manual for Parent Training About Supported Employment*. PACER Center, 1990, Mpls.

Jamison, S.D.; Goldberg, P.F.; Goldberg, M.: *A Bibliography of Supported Employment and Transition Resources*, PACER Center, 1990, Mpls.

Jamison, S.D., "Vocational Rehabilitation: A Risky Business When Family Matters." *Journal of Vocational Rehabilitation*, 1993: 3(2) 11-13

Jamison, S.D., "Transition Success: Selected Practices and Strategies." *Coalition Quarterly* 10:3, 1993.

Jamison, S.D., "Supported Employment - Lifelong Transition." Proceedings of the Third Annual Parent/Family Conference, 1993. Editors: Walker, Sylvia; Nicholls, R.W.; Turner, K.A.; and Palmer, R.J.

Sharman Davis Jamison  
(continued)

## PRESENTATIONS/TRAININGS

- Regional Services Administration District Meeting, Meeting, IL, February 1988, *Goals, Objectives and Successes of Parent Training About Supported Employment*.
- Asociacion de Padres Pro Beinstar de Ninos Impedidos de PR, San Juan, Puerto Rico, December 1988, *Empleo Sostenido—Supported Employment*.
- Council of State Administrators of Vocational Rehabilitation Annual Spring Conference, Alexandria, VA, April 1989, *Family Involvement and Vocational Rehabilitation*.
- Pennsylvania Task Force on Competitive Supported Employment Third Annual Conference, Harrisburg, PA, May 1989, *Facilitating Parent Training in Supported Employment*.
- Celebrating the Family Conference, Cambridge, MA, July 1989, *Finding Mutual Supports and Cultural Diversity*.
- Parents as Partners Conference, Charlotte, NC, September 1989, *The Role of Families in Supported Employment*.
- National Early Childhood Technical Assistance System (NEC\*TAS) Conference, Minneapolis, MN, September 1989, *Cultural Diversity—The Family and The IFSP Process*.
- Association of Developmental Organizations of Mississippi Inc. Annual Parent/Professional Conference, Jackson, MS, February 1990, *Parent / Professional Partnerships in Supported Employment*.
- Fifth National Parent to Parent Conference, Tampa, FL, March 1990, *Parent Training for Supported Employment and Diverse Populations, Diverse Approaches*.
- President's Committee on Employment of People with Disabilities, Washington, DC, May 1990, *The Parent Connection: Changing Expectations to Make Supported Employment Work*.
- Western Canadian Conference on Supported Employment, Toronto, Canada, June 1990, *Marketing Supported Employment Parent Training in the Community*.
- National Conference Association for Persons in Supported Employment, Denver, CO, July 1990, *Families and Supported Employment*.
- ADA Celebration, Multiple Sclerosis Society, Minneapolis, MN, August 1990, *Change Means Gain*.
- North Dakota Supported Employment Conference, Bismarck, ND, August 1990, *Partnerships*.
- Beach Center for Families and Disabilities, University of Kansas, September 20 & 27, 1990, *Televideo*

*Sharman Davis Jamison*  
(continued)

- Iowa TASH Meeting, Des Moines, IA, October 1990, *Parent Training About Supported Employment: A Community Affair*.
- Sioux Vocational Services Workshop, Sioux Falls, SD, October 1990, *Parents As Partners in Supported Employment—Here's to Us Aren't We Terrific?*
- North Dakota Family Educator Enhancement Team (FEET) Conference, Bismarck, ND, November 1990, *Step by Step—Roles and Responsibilities in Transition; Supported Employment—Stepping Into The Real World of Work; and Negotiating Successful School Programs for Young Men and Women*.
- Supported Employment Technical Assistance (SEPT/TA) Project Small Group Meeting, Minneapolis, MN, November 1990, *Fad, Fashion or Style—Supported Employment Parent Training in the 90's; and Partnerships in Supported Employment—Preview of a Curriculum*.
- National Technical Assistance for Parents (TAPP) National Conference, Arlington, VA, January 1991, *Our Children Grow Up—Then What?*
- Office of Special Education Programs Annual Leadership Conference for National Association of State Directors of Special Education, Washington, DC, April 1991, *Transition and Supported Employment*.
- Council on Exceptional Children Career Division Conference, Kansas City, KS, October 1991, *Supported Employment—How Are We Doing?*
- Utah Parent Center Statewide Parent Conference, Salt Lake City, UT, February 1992, *Getting to Knowwhere*.
- HEATH Advisory Committee, Washington, DC, March 1992, *Update on Parent Training and Information Centers Trainings on Supported Employment*.
- Howard University Research and Training Center Advisory Committee, Washington, DC, March 1992, *Update on Parent Training and Information Centers and Supported Employment*.
- Sioux Vocational Services, Sioux Falls, SD, September 1992, *Transition into the Community—Work, Home, Leisure*
- Office of Special Education and Rehabilitative Services Parent Leadership Conference, Washington, DC October 1992, *Transition and Supported Employment*.
- Idaho Statewide Parent Conference, Boise Idaho, October 1992, *Taking Risks—Letting Go; Key to the Future; and Step by Step to Supported Employment*.
- Howard University Research and Training Center's National Conference, New Leadership for a Now Era, Washington, DC, November 1992, *Collaborative Planning and Family's Involvement in Transition*.

*Sharman Davis Jamison*  
(continued)

- New Jersey APSE Statewide Conference, Newark, NJ, March 1993, *Families and Transition Planning: The Team Approach*.
- Association of Persons in Supported Employment Annual Conference, Baltimore MD, July 1993, *Implementation Issues in Supported Employment*.
- Association of Persons in Supported Employment (APSE) National Conference, San Francisco, CA, July 7, 1994, *Parent Participation in Supported Employment with an Emphasis on Natural Supports*.
- Planning for Tomorrow Today, Grand Forks, ND, October 1994, *Supported Employment in the 90's*.
- Exceptional Children's Assistance Center Statewide Minority Conference, Charlotte, NC, October 21 & 22, 1994, *Transition Planning in the 90's*.
- Parents Are Experts Transition Workshop, Detroit, MI, February 22, 1994. *Parents Planning Transition*.
- Transition in a Time of Change: A Public Policy Institute, Towson, MD, March 17 & 18, 1994, *Begin the Between, Supported Employment: Basics and Best Practices, Begin the Between: Parents Formulating Their Children's Futures, and Advocating for Change to Realize Your Vision*.
- CEC Career Division Conference, Independence, Employment and Community Participation for People with Disabilities Conference, Columbus, OH, May 5 & 6, 1994, *Critical issues in Transition Planning*.
- Ellensburg Employment Conference, Ellensburg, WA, June 22-24, 1994, *Getting to Knowwhere and Parents as Partners in Supported Employment*.

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THE WHITE HOUSE

WASHINGTON

September 14, 1994

MEMORANDUM FOR SECRETARY RICHARD RILEY  
SECRETARY DONNA SHALALA  
COMMISSIONER SHIRLEY CHATER

FROM: Carol Rasco  
Assistant to the President for Domestic Policy

SUBJECT: Commission on Childhood Disability

As you are aware, the legislation making the Social Security Administration an independent agency also called for the creation of a Commission on Childhood Disability. The Commission is to be appointed by the Secretary of Health and Human Services and is to look into some critical issues relating to the provision of assistance to children with disabilities and their families.

To ensure that the work of the Commission gets off to a fast and productive start, Alice Rivlin and I are scheduling a meeting for Monday, September 19, 3:00-4:00 p.m. in my office (West Wing, 2nd Floor) to discuss this topic. We would like to cover the topics in the attached suggested agenda and my staff has been in touch with yours to coordinate the background presentations.

I would greatly appreciate it if you could designate the appropriate staff to attend the meeting and have them contact Pat Romani in my office at 456-2216 to provide clearance information. If your staff have any questions about the agenda or the meeting, they should contact Jeremy Ben-Ami at 456-5584.

Thank you in advance for your assistance in getting this important Commission off to a successful start.

cc: Alice Rivlin

**Suggested Agenda  
Childhood Disability Meeting**

**I. BACKGROUND BRIEFING (25 minutes -- presented by HHS and SSA)**

**A. Children and SSI**

- Zebley decision
- recent caseload trends
- political/media attention
- recent SSA review of children's cases
- IG report

**B. The Commission on Childhood Disability**

- review of the legislative requirements: timing, membership, scope

**C. Other Agency Initiatives and Programs**

**II. DISCUSSION: COMMISSION IN THE CONTEXT OF ADMINISTRATION POLICY (20 minutes -- led by Carol Rasco/Alice Rivlin)**

What will the administration be doing in this area while the Commission does its work?

- Does re-engineering envision any change in methodology for determining childhood disability? Would that process go on while the Commission is doing its work?
- What will the administration be doing to prepare a response to the Commission report when it comes out in November 1995?
- Is there any indication Kerrey Commission is looking at this issue?

**III. NEXT STEPS (10 minutes)**

**A. Discussion of process and timing for naming members to the Commission**

**B. Review preliminary work to be done by staff to prepare for the Commission**

Nominations for Commission on Childhood Disability

Alan Bergman  
Director, State-Federal Relations  
United Cerebral Palsy Associations, Inc.  
1522 K Street NW, Suite 1112  
Washington, DC 20005  
202/842-1266

Mr. Bergman, the father of an adult child with disabilities, is considered a recognized expert on support programs for families raising children with disabilities. He serves as co-chair of two Task Forces for the Consortium for Citizens with Disabilities, Children & Families and Long Term Services and Supports.

Karl Dennis, Executive Director  
Kaleidoscope  
1279 N. Milwaukee Ave  
Chicago, Il 60622  
312/278-7200

Mr. Dennis has directed Kaleidoscope, a community-based child welfare agency for seriously emotionally disturbed children, for 20 years. He is considered one of the country's leading experts on community-based care and serves as a consultant and advisor to many social service and mental health agencies as well as private foundations. Mr. Dennis also serves on the board of the Federation of Families for Children's Mental Health.

Pat Hackett-Waters, M.Ed.  
Program Associate for Family Centered Care  
Institute for Child Health Policy  
University of Florida  
5700 S.W. 34th Street, Suite 323  
Gainesville, FL 32608  
904/392-5904, ext. 241

Ms. Hackett-Waters is a "graduate" of SSI and her adult son now receives SSI. A former teacher for children with disabilities, she is now a consultant on disability and transition issues. Ms. Hackett-Waters is a program associate at the Institute for Child Health Policy where she works on SSI issues for the Federal CSHCH/Social Security Workgroup. Her family was recognized by the National Maternal Child & Health Resource Center as one of the 25 national leaders in building community partnerships for children with special needs.

Sharman Jamison  
Coordinator, National Supported Employment Parents/Transition Technical Assistance Project  
PACER Center  
4826 Chicago Avenue South  
Minneapolis, MN 55417-1098  
612/827-2966

Ms. Jamison, a speech therapist by training, is the parent of an adult daughter with autism who is also deaf. She helps develop and implement parent training about supported employment and has provided extensive advice to parent training and information centers across the country about transition issues. Ms. Jamison serves on the National Advisory Committee of the Howard

University Research and Training Center and the President's Committee on Employment of Persons with Disabilities.

Linda Landry, Esquire  
Disability Law Center  
11 Beacon Street  
Suite 925  
Boston, MA 02108

Ms. Landry has over 10 years experience working with Social Security programs, including the children's SSI disability program. She works for a statewide support center for Social Security and SSI advocates in Massachusetts where she provides individual case representation, advice to other attorneys and research assistance and training on the children's SSI program.

Janice Larsen  
Federal Revenue Program Manager  
Department of Social & Health Services  
Division of Children & Family Services  
PO Box 45710  
Olympia, WA 98504-5710  
206/753-5089

Ms. Larsen manages a statewide SSI program for children in foster care which includes developing policies and procedures to establish trust funds for foster children with independent or excess resources. Her program has helped obtain benefits for hundreds of children who qualify for SSI benefits. For over 20 years, Ms. Larsen has worked in state agencies providing assistance to low income families and individuals.

Dr. John Nakashi  
Associate Professor  
Division of General Pediatrics, Dept of Pediatrics  
University of Florida  
Box 100296, JHMHC  
Gainesville, FL 32610

Dr. Nakashi, whose practice includes SSI-eligible families, is the Medical Director of the Pediatric Care Coordination Program and Pediatric Home Care for Shands Hospital. He is a member of the American Academy of Pediatrics Committee on Children with Disabilities and has written and spoken extensively about the children's SSI program.

Carol Rank, Acting Director  
Disability Determination & Referral Service  
Docking State Office Building  
Topeka, Kansas 66612-1596  
913/296-1805

Ms. Rank directs the state disability determination agency in Kansas. She works very closely with the state's Services for Children with Special Health Care Needs and other agencies to further understanding about the disability requirements for the children's SSI program.

John G. Reiss, Ph.D  
Associate Director  
Institute for Child Health Policy  
Assistant Professor of Pediatrics

5700 S.W. 34th Street Suite 323  
Gainesville, FL 32608  
904/392-5904 ext. 224

Dr. Reiss coordinates the Federal SSI Workgroup for the Maternal & Child Health Bureau. The Workgroup addresses many issues about the children's SSI program including outreach and medical evidence for proper documentation.

Dr. Mark Swanson, Director  
U. of Arkansas University Affiliated Program  
1120 Marshall Suite 306  
Little Rock, Arkansas 72202  
501/320-3760

Dr. Swanson is a developmental pediatrician whose clinical practice includes work in four counties in Arkansas with low income children who are eligible for SSI. In his capacity as director of the University of Arkansas UAP, Dr. Swanson has been very involved in state outreach efforts to refer families whose children may be eligible for SSI benefits.

Mary Telesford  
Federation of Families for Children's Mental Health  
1021 Prince Street  
Alexandria, VA 22314-2971  
703/684-7710

Ms. Telesford works on the Annie E. Casey Foundation's Mental Health Initiative for Urban Children. This five-year neighborhood program seeks to demonstrate new ways to deliver culturally appropriate, family-sensitive mental health services in disadvantaged urban neighborhoods and to improve state policies and practices supporting these services. Ms. Telesford works with family organizations in the five state to ensure that families (many of whom have SSI-eligible children) are actively involved in developing and implementing the initiative.

## ALLAN I. BERGMAN

**DIRECTOR STATE-FEDERAL RELATIONS - UNITED CEREBRAL PALSY ASSOCIATIONS, INC.**

Allan I. Bergman is a leading public policy analyst, lobbyist and advocate on behalf of people with disabilities and their families. His daily responsibilities for public policy on the Hill include Medicaid, developmental disabilities, and family support services. He is co-chairperson of the Medicaid "Long-Term Care Reform Task Force of the Consortium for Citizens with Disabilities." In this role, he has been a significant contributor to the development of Senator John Chafee's Medicaid Home and Community Quality Services Act and a major player in the development of the Medicaid Community Supported Living Arrangements option enacted in OBRA '90. He also provided leadership in the reauthorization of the Developmental Disabilities Act which resulted in the 1987 amendments focusing on state service systems and the lack of services to persons with developmental disabilities attributable to physical impairments.

In addition to these responsibilities, Mr. Bergman provides on-going technical assistance to states in the areas of state public policy analysis, service system design, accessing federal funding, the development of new services representing "state-of-the-art," and legislative advocacy training/community organizing. He also serves as an expert consultant for the National Early Childhood Technical Assistance System (NECTAS) at the University of North Carolina at Chapel Hill, N.C., assisting states on the financing of Early Intervention and Family Support under Part H of P.L. 99-457. During the past three years he also has served as the staff consultant to the Task Force on Developmental Disabilities of the National Conference of State Legislatures.

As the advocacy liaison coordinator for a federal grant looking at the program and policy issues in family supports for families with a child with severe disabilities and chronic health needs, he edits the Family Support Bulletin, a quarterly national newsletter with a current circulation of over 18,000 subscribers.

Mr. Bergman's leadership represents over twenty-six years of experience as a state agency employee, service provider and advocate on behalf of people with a variety of disability labels. He has served as the Executive Director of ARC-Colorado, ARC-San Francisco, and ARC-Dallas. He began his work as a Rehabilitation Counselor and Program Manager for the Texas Commission for the Blind and also served as Executive Director of the Austin (Texas) Cerebral Palsy Center.

He has visited services and provided consulting and training in forty-three states. An articulate and inspiring speaker, he is a self-described advocate and change agent with a commitment to the empowerment of persons with disabilities and their families. He has a vision of a future where all children with disabilities will grow up in families and all children and adults with disabilities will live, learn, work, and play in the community with peers without disabilities.

He is the parent of a young woman with disabilities.

THIS FORM MARKS THE FILE LOCATION OF ITEM NUMBER 1  
LISTED IN THE WITHDRAWAL SHEET AT THE FRONT OF THIS FOLDER.

THE FOLLOWING PAGE HAS HAD MATERIAL REDACTED. CONSULT THE  
WITHDRAWAL SHEET AT THE FRONT OF THIS FOLDER FOR FURTHER  
INFORMATION.

Allan I. Bergman  
Brief Resume

P6/(b)(6)

DOB P6/(b)(6)  
SS# [REDACTED]

PROFESSIONAL EMPLOYMENT:

<b>United Cerebral Palsy Associations, Inc.</b> Washington, D.C.	4/86-Present
Deputy Director, Community Services Division	10/92-Present
Director, State-Federal Relations	
Director, Governmental Activities Department	10/91-9/92
Deputy Director, Governmental Activities	4/86-9/91
<b>Association for Retarded Citizens on Colorado</b> Denver, CO a state-wide advocacy organization	2/81-3/86
Executive Director	
<b>Association for Retarded Citizens of San Francisco</b> San Francisco, CA a major service provider	9/75-2/81
Executive Director	
<b>Dallas Association for Retarded Citizens</b> Dallas, TX	9/72-8/75
Executive Director	
<b>Austin Cerebral Palsy Center</b> Executive Director	9/71-8/72
<b>Texas Commission for the Blind</b> Coordinator of State MH/MR Services	4/67-8/71
Rehabilitation Counselor	10/67-8/71
	4/67-9/67

CURRENT GRANTS MANAGEMENT:

- Co-director and Director of Technical Assistance and Training of "Coordinated Family-Centered Community-Centered Services and Financing for Children with Disabilities"; \$650,000/year from Department of Education and Department of Health and Human Services (6 continuing sites) 9/91-9/94
- Project Manager for "Training for Inclusion", to train parent-professional teams as trainers for typical day care providers in methods to include children with disabilities; \$165,000/year from the Office of Special Education Outreach Grants (2 states per year) 9/92-9/95
- Project Manager for "Critical Variables for Successful Community Integration of People Leaving Nursing Homes"; \$175,000/year from the National Institute of Disability and Rehabilitation Research (2 states). 9/91-9/94
- Project Collaborator on "Family Support Clearinghouse"; \$20,000/year subcontract from \$200,000/year grant to Human Services Research Institute, Cambridge, MA., from the Administration on Developmental Disabilities. 9/91-8/94

-Project Manager for "Chronic Care Management: Data for Health Care Reform"; \$85,000 from the Robert Wood Johnson Foundation. 11/92-10/93

#### PRESENTATIONS/TRAININGS:

Frequent Keynote and Workshop Presenter/Trainer at local, state, regional and national conferences on topics such as:

- The Evolution of Federal Disability Policy;
- The New Paradigm-From Institutions to Community-based Services to Individually Tailored Supports;
- The Americans with Disabilities Act;
- Family Support: The Evolution of Common Sense in State Public Policy;
- Medicaid 101-102: An Overview of Title XIX and its Constructive Uses for Children and Adults with Disabilities;
- Interagency Collaboration: An Essential and Not a Frill;
- Legislative Advocacy: A Right and A Responsibility;
- Financing Methods for the Purchase of Assistive Technology;
- Health Care Reform-A Disability Perspective;

#### CURRENT ASSOCIATIONS:

- Consultant to the Task Force on Developmental Disabilities of the National Conference of State Legislatures. 2/90-Present
- Co-Chairperson Long Term Services Reform Task Force of the Consortium for Citizens with Disabilities. 1/87-Present
- Created and now serve as Co-Chair of the Children and Families Task Force of the Consortium for Citizens with Disabilities 1/92-Present
- Member of the Legislation and Social Issues Committee of the American Association on Mental Retardation. 9/89-Present
- Member of the Lehiyot Committee of the Union of American Hebrew Congregations, to promote accessibility of individuals with disabilities into all aspects of religious life within the Reform Movement of Judaism. 9/91-Present

#### FORMAL EDUCATION:

- Conard High School, West Hartford, CT. June 1959
- Cornell University, Ithaca, NY June 1963  
B.A. Degree, Psychology
- University of Texas May 1967  
Completed 60 Graduate Hours in Clinical Psychology, Special Education and Rehabilitation

## VITA

Karl W. Dennis

Kaleidoscope, Inc.  
Executive Director  
1279 N. Milwaukee Ave.  
Chicago, IL 60622  
312 - 278 - 7200

Karl W. Dennis has been the Executive Director of Kaleidoscope, Inc. located in Chicago, Illinois for the past two decades. He is considered one of the country's top experts on community - based care, and a pioneer of WrapAround services.

Mr. Dennis was one of the originators responsible for the development and implementation of intensive In-Home Family Services and Therapeutic Foster Care. In addition, Kaleidoscope was one of the nation's first agencies to implement a pediatric AIDS foster care program which has become a highly regarded role model for programs across the country. Mr. Dennis has helped to orchestrate state initiatives to return children from out-of-state placements. He has provided services to thousands of children and their families since 1971.

Mr. Dennis is a sought after lecturer and consultant, and has contributed his vast knowledge of community-based care to individuals and agencies in over 48 states, territories, and Canada. He has spoken before the National Association of Juvenile Court Judges, The University of Virginia, Yale, Rutgers, New Mexico State Universities, and has testified before the Missouri Legislative Committee on Child Welfare. Mr. Dennis serves as a consultant and advisor to private philanthropic foundations and to many state and community social service and mental health agencies.

### Professional Experience

Executive Director	Kaleidoscope, Inc.	1975 - present
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**Board and Committee Memberships**

Board Member, AIDS Legal Council of Chicago

Board Member, Child Care Association of Illinois

Board Member, Foster Family-Based Treatment Association, New York, NY

Board Member, Federation of Families, Washington D.C.

Board Member, Children and Family Justice Center Northwestern University Legal Clinic,  
Northwestern University School of Law

Advisory Board, Vanderbilt University Center for Research on Mental Health Services for  
Children and Adolescents

Advisory Board, Research and Training Center for Children's Mental Health, University of  
South Florida

Advisory Board, The Children and Adolescents Service System Project (CASSP)

Advisory Board, The National Institute of Mental Health (NIMH) Technical Assistance  
Center at Georgetown University

Advisory Board, Adoption Information Center of Illinois, Chicago Illinois

Advisory Board, Georgetown Child Development Center chaired by Surgeon General C.  
Everett Koop

Committee Member, The Resource Committee for the Minority Initiative CASSP Project,  
Georgetown University

Committee Member, Surgeon General C. Everett Koop, Bureau of Maternal and Children's  
Health Planning Strategies on AIDS

Chairman, Illinois Cultural Competency Statewide Conference, Chicago, Illinois

**Consultations**

The Annie E. Casey Foundation, Greenwich, CT

The Robert Wood Johnson Foundation, Washington, D.C.

The Alaskan Youth Initiative, Juneau, AK

**1993 Presentations and Technical Assistance**

North Idaho CASSP Region I Health & Welfare, Coeur d'Alene, ID

Du Page County Health Department, Wheaton, IL

Mental Health Association of South Central Kansas, Wichita, KS

Summit County Children's Services, Akron, OH

Commonwealth of Pennsylvania, Office of Mental Health, Harrisburg, PA

Family Preservation Initiative, Austin, TX

Casey Family Services, Providence, RI

Oakland County Council for Children, Pontiac, MI

South Carolina Continuum of Care, Columbia, SC

Elmira Psychiatric Center, Elmira, NY

Association for Children's Mental Health, East Lansing, MI

University of Vermont, Burlington, VT

SASED, Springfield, IL

University of South Florida, Tampa, FL

Department of Mental Health, Jefferson City, MO

Federation of Families, Alexandria, VA

Indiana Council of Special Education Administrators, Carmel, IN

SASED, Naperville, IL

Brooklane Psychiatric Center, Hagerstown, MD

Hampton - Newport News Community Service Board, Hampton, VA

Northwest Indian Child Welfare Association, Portland, OR

Department of Human Services, St. Paul, MN

Georgetown University, CASSP Technical Assistance Ctr., Washington, DC  
CASSP Technical Assistance Center, Phoenix, AZ  
Department of Youth & Family Services, Paterson, NJ  
University of Missouri, Columbia, MO  
Fulton County Dept. of Children & Family Services, Atlanta, GA  
Coosa Valley Center for Mental Health, Rome, GA  
Washington County Department of Social Services, West Bend, WI  
Chesapeake Institute, Washington, DC  
Norfolk State University, Norfolk, VA  
Family Preservation Initiative of Baltimore City, Baltimore, MD  
New Mexico Department of Health, Santa FE, NM  
North Idaho CASSP, Coeur de Alene, ID  
Alabama Department of Human Resources, Mobile, AL  
Judson Center, Royal Oak, MI  
Parents of Behaviorally Different Children, Albuquerque, NM  
Kenosha County Department of Social Services, Kenosha, WI  
Northeast Ohio Adoption Services, Warren, OH  
Brown County Department of Social Services, Green Bay, WI  
Fayette County MH/MR Program, Uniontown, PA  
Edgewood Children's Center, San Francisco, CA  
San Francisco Mental Health Center, San Francisco, CA  
Alternative Family Services, San Francisco, CA  
Seneca Center, San Leandro, CA

Norfolk State University, Richmond, VA  
University of Oklahoma, Keystone, CO  
Child & Adolescent Mental Health, Honolulu, HI  
Catholic Services to Families, Honolulu, HI  
Hawaii State Cluster System, Honolulu, HI  
Child Welfare League, Washington, DC  
Division of Community Programs, Fond de Lac, WI  
County of Marathon, Wausau, WI  
Association of Community Mental Health Centers of Kansas, Topeka, KS  
Eastfield Ming Quang, Campbell, CA  
Allegheny Children's Initiative, Pittsburgh, PA  
Missouri Department of Mental Health, Columbus, MO  
North Carolina Mental Health, Raleigh, NC  
California Child Care Association, Sacramento, CA  
Department of Juvenile Justice, Tulsa, OK  
North Carolina Foundation for Alternative Health Programs, Raleigh, NC  
National Coalition for the Mentally Ill in the Criminal Justice System, Atlanta, GA  
Children and Family Justice Center of Northwestern University Legal Clinic, Chicago, IL

#### Publications

Coauthor, Toward A Culturally Competent System of Care, on Effective Services for  
Minority Children Who Are Severely Emotionally Disturbed

Author, Courage To Care: Responding to the CRISIS of Children with AIDS Chapter Ten;  
Kaleidoscope - Chicago's STAR Program

**Awards**

- 1992 James Brown IV Award, Presented by The Chicago Community Trust
- 1993 Life Time Achievement Award, Presented at the Second International WrapAround Conference
- 1994 The Third Annual Marion F. Langer Award. Presented by The American Orthopsychiatric Association

## Kaleidoscope, Inc.

### Fact Sheet

**History.** Founded in 1973, Kaleidoscope originated in response to public policy to return hundreds of Illinois children from institutions across the country and the lack of interest by many private agencies to reach out to these most difficult to serve kids. Kaleidoscope has grown rapidly as a community-based, cross cultural, child welfare agency with over 80 employees and an annual budget of \$4.2 million. Kaleidoscope provides unconditional, highly individualized, and when appropriate, WrapAround services to over 600 seriously emotionally unique children and families. Its programs have a no eject, no reject policy.

Due to its pioneering work developing WrapAround services, Kaleidoscope has become nationally recognized as one of the top leaders in community-based care. In its effort to provide an array of services, the agency initiated two of the nations first Treatment Foster Care and In-Home Service Programs and to its knowledge was the first program in the nation to have a pediatric AIDS treatment foster care project. These programs have become national role models for agencies across the country.

**Mission.** To reach out to children who are most in need; particularly those left behind, ignored, missed, or actively rejected -- for many, Kaleidoscope is the only alternative to institutionalization. Services are designed to build on the strengths of each child or family and to provide the least restrictive placement.

The organization is committed to sharing its experiences with others and over the last three years Kaleidoscope's Training Institute has trained or consulted in forty-six states and several foreign countries. Kaleidoscope seeks to impact social policies, as well as to provide direct services, in its struggle to keep children and families whole.

**Program.** Kaleidoscope provides three basic program models:

Therapeutic Foster Family Homes serves over 70 children. Professional foster parents are paid and trained to provide full-time care to handicapped and troubled youth. Within this program are two special services: the *Adolescent Parents Program* for state wards who are pregnant or parents, as well as for their babies, and the *STAR Program* (Specialized Team for AIDS Relief) for babies born with Acquired Immune Deficiency Syndrome.

The Youth Development Program places and supervises approximately 44 older youth in apartments in the community, in order to help those who have grown up in foster care or institutional settings, become independent. Workers focus on jobs, education, teaching basic independent living skills, and helping youth overcome behavior problems.

Satellite Family Outreach services 360 family members. Its goal is to reunite children in residential treatment with their families and to prevent the unnecessary removal of children from their families. Satellite is one of the oldest and largest family-based programs in the country, and is widely recognized as a model for working with seriously emotionally unique families.

THIS FORM MARKS THE FILE LOCATION OF ITEM NUMBER 2  
LISTED IN THE WITHDRAWAL SHEET AT THE FRONT OF THIS FOLDER.

THE FOLLOWING PAGE HAS HAD MATERIAL REDACTED. CONSULT THE  
WITHDRAWAL SHEET AT THE FRONT OF THIS FOLDER FOR FURTHER  
INFORMATION.

## PAT HACKETT-WATERS, M.ED.

HOME

P6/(b)(6)

WORK

Institute for Child Health Policy  
 5700 SW 34th Street - Suite 323  
 Gainesville, FL 32608-5367  
 904/392-5904, x 241, Fax: 904/392-8822  
 e-mail: Pat\_Hackett-Waters@QM.Server.UFL.edu

PERSONAL

DOB

P6/(b)(6)

SS#

"SSI graduate" - former SSI recipient, survivor's benefit-minor  
 Married, 1 adult son who is physically disabled (SSI recipient)

OCCUPATION

Consultant, Disability and Transition Issues

EDUCATION

M.Ed.

Xavier University, Cincinnati, OH, 1985  
 Major: Learning and Behavior Disabilities  
 "Prospects of Suggestology and Achievement Scores"

B.S.

Worcester State College, Worcester, MA, 1972  
 Major: Elementary Education; Minor: Art

CERTIFICATION

Florida

SLD K-12 Professional, 683296, 202 6, 07/90-06/95

Ohio

K-8 Professional, 021-38-4704 8 KE S, 07/87-06/95

Massachusetts

K-8 149383, issued 06/72

HONORS

Family was recognized by the National Maternal Child and  
 Health Resource Center, as one of 25 national leaders in building  
 community partnerships for children with special needs, 09/88.

"FASTFORWARD", outstanding mainstream program, 1992 by  
 EXCEPTIONAL PARENT magazine, 03/93.

EMPLOYMENT

04/93-present

Program Associate

Institute for Child Health Policy  
 University of Florida, Gainesville, Florida

Project Coordinator: SSI Strategies and Mechanisms, MCH-Net-  
 Link Telecommunications and Program Associate for Family-  
 Centered Care. Duties: Coordinate SSI Multi-State Meetings to  
 enhance services and linkages on behalf of child SSI  
 beneficiaries; facilitate electronic dissemination to the maternal  
 child health community; and serve as parent and educational  
 consultant liaison to consumer groups nationwide.

**PREVIOUS POSITIONS**

- 08/90-04/93      **Teacher for Physically Impaired Students, Orlando, Florida**  
Southwest Middle School, Orange County Public Schools  
Resource teacher for students who had varying physical disabilities and/or health impairments. Created "FASTFORWARD" a technology transition program. Developed inclusion program; designed assistive technology curriculum, and provided resource support. Prior Assignment: Specific Learning Disabilities Resource Teacher, Washington Shores Elementary School, 1990-1991.
- 08/88-07/90      **Project Director, Computer Assisted Design for the Disabled**  
Valencia Community College, Orlando, Florida  
Managed federally funded demonstration project, "Support Services to Ensure Transition from Community College Education to Employment for the Handicapped." Duties: curriculum development; liaison to rehabilitation agencies and industries, public presentations and outreach efforts; maintained fiscal records, developed annual budget (\$270,000,) program documentation; directed staff development; preparation of dissemination materials for didactic workshops and national conferences.
- 09/80-06/88      **Classroom Teacher, Cincinnati Public Schools, Cincinnati, Ohio**  
Elementary teacher for urban neighborhood school, Pleasant Hill School: regular and college preparatory alternative classes. Mainstream teacher for students with special needs: Mentor student teachers. Prior assignment: Building Substitute Teacher, 1980-1983.
- 03/83-09/83      **Information Specialist and Bookkeeper (part-time)**  
SOC Information Center, Cincinnati, Ohio  
Conducted workshops on: P.L. 94-142 and 504, health and educational topics, prepared payroll and quarterly fiscal reports; and co-edited newsletter.
- 1979-1984      **Graduate Assistant and Educational Consultant**  
Xavier University, Cincinnati, Ohio, (part-time)  
Consultant/ speaker for federally funded summer two week workshop for urban teachers on mainstreaming issues. Developed resource manual for teachers.

**CONSULTATIONS**

Oversight Committee Member, Project TREE, Electronic Performance Support Systems for Instructional Staff of Exceptional Student Education (EPSS)-Center for Educational Technology, Florida State University and Florida Department of Education, Tallahassee, FL, 12/1992-present

Ad Hoc Review Panel, Department of Health & Human Services, Bureau of Maternal and Child Health Resources Development, Habilitative Services Branch of Division of Services for Children with Special Health Needs, Rockville, MD, 6/1993, 6/1994.

Panel member through SpecialNet, "Electronic Conference on Advances Needed for Improving the Quality, Use and Access of Technology, Media and Materials to Achieve Better Outcomes for Individuals with Disabilities," OSEP grant, COSMSO Corp., Washington, DC, 7-8/1992.

Panel member, Federal CSHCN/SSI Workgroup, National Center for Policy Coordination in Maternal Child & Health, to draft recommendations for national strategy in collaborative efforts of Maternal Child & Health and Social Security Administration to the Supreme Court mandate the Zebley Decision, Rockville, MD, 1990-present.

Consumer Consultant, Case Management Project Advisory Team, Department of Health and Rehabilitative Services, Tallahassee, FL, 7/1991.

Ad Hoc Review Panel, Department of Health & Human Services, Bureau of Maternal and Child Health Resources Development, Habilitative Services Branch of Division of Services for Children with Special Health Needs, Rockville, MD, 5/1989

Co-chair Program Committee, Fifth Biannual National Parent to Parent Conference, Parent to Parent of Florida & the Beach Center on Families and Disabilities, Tampa, FL, 1989-1990.

Facilitator, "How To Develop Effective Parent Participation in SPRANS Projects: The Essential Role of Families," Making A Difference, Fourth Annual National SPRANS Conference, Hilton Head, NC, 2/1990.

Monitor, State of Florida, Developmental Services/Human Rights Advocacy Committee, (Governor's Appointment), District Seven, facilities funded by Health & Rehabilitative Services, Orlando, FL, 1989-1991.

Ad Hoc Review Panel, Department of Health & Human Service, Bureau of Maternal and Child Health and Resources Development, Habilitative Services Branch of Division of Services for Children with Special Health Needs, Rockville, MD, 6/1988.

Facilitator, "Grassroots and National Coalition Development," Putting Great Ideas Into Action, Second Annual National SPRANS Workshop, Minneapolis, MN, 2/1988.

Consultant, Advisory Council for "Prevention of Sexual Abuse of Children Who Are Physically Disabled" video, Planned Parenthood Association, Cincinnati, OH, 1987-1988.

Consultant, Planning Meeting of Association for the Care of Children's Health (ACCH) National Parent Network and Roundtable Discussant on P.L. 99-457, Washington, DC, 1/1988.

Consultant, Planning Committee for Second Annual National SPRANS Workshop, Bureau of MCH, Rockville, MD, 11/1987.

Consultant, Family Centered Coordinated Health Care and P.L. 99-457, ACCH/MCH, Washington, DC, 12/1986.

Consultant and project reviewer, Guidelines for Families Guidelines for Physicians, and Guidelines for PT/OT, University of Iowa, Division of Developmental Disabilities, 2/1986.

Recorder, "Networking Community Resources" with Phyllis Magrab, PhD., Conference on Home Health Care, Houston, TX, 5/1984.

#### PRESENTATIONS

"PASS: An Untapped Resource For Students Who Receive SSI Benefits," Funding Alternatives for Assistive Technology Devices and Services Teleconference, Orlando, FL, 3/94.

"Parent Partnerships: A Foundation For The Future" and "Alternative Methods Of Funding: A Parent's Perspective," Assistive Technology; Facilitating Inclusion, Third Annual Florida Adaptive Technology Impact Conference, Tampa, FL, 1/94.

"Early Interventions with Families of Young Children with Disabilities: Current Perspectives on Family -Centered Practice-," panelist, National Association of Social Workers Annual Conference, Orlando, FL, 11/93.

"Health Care Reform: Family Voices," panelist, Partnerships for Progress, Washington, D.C., 7/93.

"The Supplemental Security Income Program for Children with Disabilities: Opportunities for Parents, Educators and Health Professionals," panelists, National ACCH Conference, Chicago, IL, 6/93.

Opening Testimony, "Cost Containment/Job-Lock," Conversations on Health, Robert Wood Johnson Foundation and the White House Health Care Reform Task Force, Moderator: Hillary Rodham Clinton, Tampa, FL, 3/1993.

"FASTFORWARD-A Technology Transition Program for Physically Impaired -Augmentative Communication Students; a Collaborative Team," Second Annual Florida Adaptive Technology Impact Conference, Tampa, FL, 2/1993.

"Families, Great Expectations and Best Practices," panelist, The Life Cycle of Children with Moderate and Severe Disabilities and Their Families, University of South Florida, Tampa, FL, 6/1992.

"Parent, Professional Collaboration in the School Health Care Setting," School Implications for Children with Special Health Care Needs, Orange County Public Schools and Children's Hospital Medical Center of New Orleans, Orlando, FL, 4/1992.

"Inclusion Works: It's Just A Matter of Attitude," One Voice for Children, Family Network on Disabilities State Conference, Tampa, FL, 3/1992.

"Severely Disabled and Not Labeled: Maximizing LRE," Keynote, Florida Federation of Council for Exceptional Children/Florida TASH Annual Conference, Jacksonville, FL, 10/1991.

"Children with Special Health Care Needs: Who Will Pay? " National Conference of State Legislatures, Orlando, FL, 8/1991.

"Severely Disabled and Not Labeled," University of South Florida, Education Department, Tampa, FL, 3/1991.

"SSA-Title V Connections: Making the System Work for SSI Children in Your State," panelist, Association of Maternal and Child Health Programs Annual Meeting, Washington, DC, 2/1991.

"Family Networking-Maximizing Opportunities," Parent Coordinator for Family Networking Session, Change for the Better, SPRANS Leadership in Improving Community-Based Systems of Care, Fifth Annual National SPRANS Conference, San Francisco, CA, 2/1991.

"Self-Determination for Your Kids and You," Keynote Speaker, Fourth Annual Conference for Caregivers of Chronically Ill and Technology Dependent Children, Salt Lake City, UT, 6/1990.

"Maximizing Employment Opportunities on the Post-Secondary Level," Fourth Southeast Conference Career Pathways for Exceptional Individuals, Florida

Federation Division on Career Development Council for Exceptional Children, Tampa, FL, 2/1990.

"Business/Education Sponsorship: A Program That Is Working," National Council on Community Services and Continuing Education, Pensacola, FL, 10/1989.

"Preparing for Workforce 2000," Keynote Speaker, Employer Awards Program, Job Service of Florida, Sanford, FL, 10/1989.

"Parent Advocacy: Speaking Up For Your Kids," Keynote Speaker, Third Annual Conference for Caregivers of Chronically Ill and Technology Dependent Children, Salt Lake City, UT, 6/1989.

"Technical Training for the Disabled," Third Southeast Conference for Exceptional Individuals, Building a Brighter Future, Altamonte Springs, FL, 2/1989.

"Computer Assisted Design for the Disabled: A Technical Training/Career Option," taped interview, WSTF-FM, Nancy Newhart Talk Radio Show, Maitland, FL, 2/1989.

"Transition to Work, College and Independent Living," Building Community Partnerships, MCH Grant, Washington, DC, 9/1988.

"Working With Medical/Professional Community," Second Annual Statewide Parent to Parent of Florida Conference, Kissimmee, FL, 9/1988.

"Making the Most of Meetings", ACCH National Conference, Cleveland, OH, 6/1988.

"Improving Seating at Riverfront Stadium for the Consumer Who is Physically Disabled," taped interview, WCPO-TV, Cincinnati, OH, 4/1988.

"Legal, Moral and Ethical Issues," CORE Session, Cincinnati Center for Developmental Disabilities, Cincinnati, OH, 3/1988.

"Parent/Professional Collaboration," Grand Rounds, Cincinnati Children's Hospital Medical Center, Cincinnati, OH, 3/1988.

"Networking-Parent's Perspective on Care Management," SPRANS Grant - Regional Conference, University Affiliate Cincinnati Center for Developmental Disabilities, Cincinnati, OH, 9/1987.

"The Family As The Care Provider and Manager," National Conference on Alternatives to Hospitalization for Technology Dependent Children, Project on Future Directions of Services for Children With Special Health Care Needs- National Maternal and Child Health Resource Center, Washington, DC, 5/1987.

"Mainstreaming Attitudes," College of Education, Special Education and Psychology Department, University of Cincinnati, Cincinnati, OH, 1977-1988.

"Strengthening and Organizing the National Parent Network," ACCH National Conference, San Francisco, CA, 6/1986.

"Interdisciplinary Approach to the Treatment of SMA: A Parent's Perspective of Her Role As Care Manager" and "Repeated Hospitalizations: What Helps Most," ACCH National Conference, Boston, MA, 5/1985.

"Negotiating Health Care for Your Child," Cincinnati Children's Hospital Medical Center, Southwest Ohio-Kentucky Regional ACCH Affiliate, Cincinnati, OH, 2/1985.

"School Children with Special Needs-Impact, Coping, and Writing IEP's," College of Nursing and Health, University of Cincinnati, Cincinnati, OH, 6/1982, 6/1984.

"Parent Information Resource Center" and "Parent/Professional Collaboration," ACCH National Conference, Houston, TX, 5/1984.

"Talking to Children about Children Who Happen To Be Handicapped," Cincinnati Jewish Family Center, Cincinnati, OH, 11/1983.

"Mainstreaming," "Classroom Management Resources and Alternatives," "Coping Strategies for Teachers," Department of Special Education, Xavier University, Cincinnati, OH, 1979-1983.

"Enhancing Communication Among Parents, Patients and Professionals: Know Your Resources," Christ Hospital Nursing School, Cincinnati, OH, 6/1983

"Problems Facing Families Raising Children with Disabilities and Solutions," live interview, WCKY, Tony Grasha Talk Radio Show, Cincinnati, OH, 5/1983.

"P.L. 94-142 and YOU," PT/OT Department, Good Samaritan Hospital, Cincinnati, OH, 6/1982.

"Volunteer Opportunities to Help Handicapped Children," Junior Women's Club, Reading, OH, 1/1982.

"MDA and Related Services," taped interview, WXIX-TV, Community Awareness Program, Cincinnati, OH, 8/1980.

"Parental Role in P.L. 94-142," and "P.L. 94-142 and Administrators," Annual School District Workshop, Cincinnati Public Schools, Cincinnati, OH, 8/1980.

"MDA Services and Opportunities for Volunteers," Regional Jaycees Convention, Cincinnati, OH, 8/1980.

"Birth of the Defective Child-Impact on the Family," Regional Conference, Child Welfare League of America, Cincinnati, OH, 3/1980.

"Mainstreaming Issues," WKRC-TV, taped interview, panelist, The Baxters syndicated program, Cincinnati, OH, 3/1980.

"Implementing Mainstreaming," and "Parental Role in P.L. 94142," Reading Hill Top School, Reading, OH, 11/1979.

Panelist, "Impact of Raising a Handicapped Child," College of Mt. St. Joseph, Delhi, OH, 11/1979.

"Attitude and Sensitivity in Teaching the Disabled Student," Head Start Teachers Inservice, Cincinnati Action Commission, Cincinnati, OH, 8/1979.

"MDA Services and Telethon Opportunities for You," taped interview, WVXU-TV, Community News, Cincinnati, OH, 2/1978.

"Impact and Practice of PL. 94-142," Miami University, Department of Special Education, Oxford, OH, 1978, 1982.

"Spinal Muscular Atrophy, Adaptation to Family Life Styles," MDA National Telethon, live interviews, WCVB-TV, Boston/Hyannis, MA., 1975-1976, WXIX-TV, Cincinnati, OH, 1977-1982.

"Coping and Adjusting to Chronic Illness," WCOD Living on Cape Cod Program, Yarmouth, MA, 8/1975.

**PROFESSIONAL ACTIVITIES**

Family Voices-A National Coalition Speaking for Children with Special Health Care Needs	1992-present
Association for the Care of Children's Health ACCH Parent Network, 1983-present Abstract Reviewer, 1984-1990 Parent & Family Study Section Co-Chair, 1985	1983-present
Families of Spinal Muscular Atrophy Executive Board, 1985-1988 Educational Coordinator, 1985-1988	1985-present
Blood Bank Donor Whole unit, plasmapheresis, apheresis	1975-present
Family Network on Disabilities, Florida (Merger: Parent to Parent/Parent Education Network) Board of Directors, 1991-1993 Families First Initiative, 1989 PARENT TO PARENT of Florida, 1988-1991 State Board of Directors, 1989-1991 2nd Vice President, 1990-1991 Merger By-Laws, Chair, 1990 National Conference Program Co-Chair, 1989-1990 Parent Education Network (PEN),1988-1991	1991-1993
Council for Exceptional Children Division for LD, DPH	1989-1993
National Education Association	1983-1993
Parent & Teachers Association President, 1979-1980 Ways & Means Chair, 1978-1979 School Advisory Committee, 1985-1988, 1991-1993	1978-1993
Association for Children with Learning Disabilities	1990-1992
National Rehabilitation Association	1988-1990
Central Florida Rehabilitation Association Vice-President, 1988-1989	1988-1990 1988-1990

American Vocational Association (AVA)	1988-1990
Orange County Vocational Association	1988-1990
American Association of Women in Community and Junior Colleges (AAWCJC)	1988-1990
Orlando Coordinating Council, Region 19 Special Needs Sub-Committee	1988-1990
Florida Association of Community Colleges	1988-1990
Delta Kappa Gamma Society	1988
International Honor Society for Women Educators	
Southwestern Ohio Coalition (SOC) for Persons with Disabilities Board of Governors, 1977-1978, 1982-1984 Vice-President, 1983-1984 Search Committee Chair, 1982 Newsletter Editor, 1977-1978, 1982-1984 Speakers Bureau, 1977-1988	1977-1988
Muscular Dystrophy Association Speakers Bureau, 1975-1983 Executive Board, 1977-1981 Treasurer, 1977-1981 P.R./State Poster Child, 1977-1981 Co-founder, Greater Cincy Rap, 1977-1979 Co-founder, Cape Cod Hot Line, 1975-1976	1974-1983
Xavier University Advisory Board/Spec. Ed.	1983
Boy Scouts of America, Cub Scout Leader	1983-1984
The Association for the Severely Handicapped	1982-1984
Greater Cincinnati Chapter of Hemophilia	1977-1983
National Association Spinal Cord Injured	1975-1983

LINDA L. LANDRY

P6(b)(6)

**WORK EXPERIENCE****Staff Attorney - Disability Benefits Project, January 1991 to present**

Disability Law Center, Inc., (617) 723-8455  
11 Beacon Street, Suite 925, Boston, MA 02108

Provide backup, support, and technical assistance to lawyers, paralegals, and community advocates throughout Massachusetts on the Social Security and SSI disability benefits programs. Primarily responsible for work on the childhood disability benefits program. Work includes consultation and advice, research assistance, training, co-counseling, and acquiring expertise in new developments. Also provide advice and referral to consumers.

**Staff Attorney - Benefits Unit, May 1983 to December 1990**

Neighborhood Legal Services, Inc., (617) 599-7730  
37 Friend Street, Lynn, MA 01901

Provided representation to hundreds of individual adults and children on applications for cash and health benefits, including Social Security and SSI disability benefits and Medicaid. Also provided training and assistance to other legal advocates and to community advocates.

**Staff Attorney - Computer Research Project, March 1982 to May 1983**

Massachusetts Law Reform Institute  
2 Park Square, Boston, MA 02116

**Customhouse Broker, March 1976 to August 1978**

Emery Customs Brokers, East Boston, MA

**Import Specialist, November 1971 to February 1976**

U.S. Customs Services, Chicago, IL

**EDUCATION****J.D. 1981 - Northeastern University School of Law, Boston, MA****B.A. 1971, cum laude - Rosary College, River Forest, IL****MEMBER OF THE BAR**

Massachusetts, Maine

Federal District Court of Massachusetts

Court of Appeals for the First Circuit

**SIGNIFICANT LITIGATION****Avery v. Secy HHS, 762 F. 2d 158 (1st Cir.) (co-counsel)****McDonald v. Secy HHS, 795 F.2d 1118 (1st Cir.) (co-counsel)**

## **Janice K. Larsen**

P6/(b)(6)

### **Education**

Olympia High School - Graduated 1965  
Centralia Community College - Attended 1965 - 1966  
Western Washington University - B.A., Sociology - 1969  
Pacific Lutheran University - Attended 1971 - 1972

### **Employment History Summary**

March 1991 - present Federal Revenue Program Manager  
Division of Children & Family Services (DCFS) Headquarters  
Department of Social & Health Services (DSHS) - Olympia, Washington

*Responsible for managing a statewide SSI Facilitation program for children in foster care and developing policy and procedure for implementing trust funds accounting procedures for foster children with independent or excess resources.*

August 1990 - March 1991 Title IV-B Federal Funding Coordinator  
DCFS Region 5 Office, DSHS - Tacoma, Washington

*Program monitoring and evaluation regulations, interpretation, review samples of caseloads of 50 social workers for federal compliance.*

July 1983 - July 1990 Social Worker III  
DCFS Region 5 Office, DSHS - Tacoma, Washington

*Liaison between DCFS and all licensed child placing agencies in the county. Provided case management, assessment and court work for caseload of special needs and pre-adoptive children. Included assessing need for and making SSI applications. DCFS liaison to the Division of Developmental Disabilities to staff all co-managed cases.*

January 1980 - June 1983 Federal Energy Assistance Program Coordinator  
DSHS Regional HQ - Tacoma, Washington

*Intermittently over 3 year period, provided coordination in Pierce and Kitsap Counties between DSHS and Community Action Agencies.*

*Janice Larsen*  
*Page 2*

*July 1981 -*  
*October 1981*

*Community Services Office Administrator*  
*DSHS Regional HQ - Tacoma, Washington*

*Conducted an internal and field audit of the administration and implementation of the Chore Services program in five Community Services Offices and two Developmental Disabilities Offices*

*July 1980 -*  
*August 1980*

*Service Delivery Coordinator*  
*DSHS Regional HQ - Tacoma, Washington*

*Developed and managed a short term project to gather and report information from all Developmental Disabilities Services providers to substantiate need for Referendum monies to be spent on a DD facility for Pierce and Kitsap counties. Surveyed potential users for average income, SSI eligibility and level of impairment, mobility, etc.*

*July 1976 -*  
*March 1978*

*OASDHI Adjudicator*  
*Disability Insurance Section, DSHS - Olympia, Washington*

*Developed and adjudicated initial claims for Title XVI and Title II disability benefits.*

*March 1976 -*  
*July 1976*

*Welfare Program Specialist*  
*Division of Children & Family Services, DSHS Headquarters - Olympia, Washington*

*Initial development of EPSDT program for Washington state. Developed interagency network for establishing the program.*

*March 1970 -*  
*March 1976*

*Social Worker I, II, III*  
*Community Services Office, DSHS local office - Tacoma, Washington*

*Full range of social work activities - intake, financial and social assessment, family child and adult service interventions, licensing, etc.*

*November 1969 -*  
*March 1970*

*Employment Security - Interviewer*

**Janice Larsen**  
**Page 3**

June 1969 - DSHS Caseworker I - Intake Interviewer  
August 1969

October 1967 - Clerk III - Bellingham Welfare Office  
May 1969

- Social service unit clerk
- Sold USDA food stamps

June 1967 - Clerk III - Medical Audit, DSHS  
September 1967

### Boards and Committees

- **DSHS Long Term Care Committee** - Interdivisional coordination of long-term care efforts. Current
- **DSHS Medicaid Waiver Committee** - Charged with redesigning services to be available under health care reform. Designing the uniform benefits package in managed care. Current
- **DCFS Headquarters Automated Information Committee** - Coordination of improvements and utilization of automated information systems. Current
- **SSI Children's Coalition** - Statewide SSI outreach and advocacy. Community, schools, state agencies and SSA working together to extend SSI outreach. Current
- **Healthy Options/SSI Advisory Committee** - Washington state has already transitioned all AFDC and Medically Needy related Medicaid into a managed care plan. This committee will advise the Medical Assistance Administration of the proposed design to transition the SSI populations into managed care by July, 1995. Addressing: contracts, providers, required Medicaid Waiver, rates, education, transition, enrollment, quality assurance and data collection requirements. Current
- **Pierce County Infant - Toddler Opportunities Program (ITOP) Steering Committee** - Governed individual and center based programming for children ages birth to three with developmental disabilities. 1987 - 1990
- **Pierce County Cooperative Pre-schools** - Board member. 1979 - 1981

CURRICULUM VITAE

**NAME:** John A. Nackashi, Ph.D., M.D.  
Associate Professor  
Division of General Pediatrics  
Department of Pediatrics  
Box 100296, JHMHC  
University of Florida  
Gainesville, Florida 32610

**BIRTH:** P6/(b)(6)

**EDUCATION:** B.S. (Chemistry) Belmont Abbey College, Belmont, North Carolina, 1966  
Ph.D.(Organic Chemistry), Georgia Tech, Atlanta, Georgia, 1974  
M.D. University of Florida, College of Medicine, Gainesville, Florida, 1979  
Intern Department of Pediatrics, University of Florida, Gainesville, Florida, 1979-1980  
Resident Department of Pediatrics, University of Florida, Gainesville, Florida, 1980-1982

**APPOINTMENTS:** Assistant Professor, Division of General Pediatrics, Department of Pediatrics, University of Florida College of Medicine, Gainesville, Florida 1982-1988  
Associate Professor, Division of General Pediatrics, University of Florida College of Medicine, Gainesville, Florida 1988-present  
Medical Director of Cerebral Palsy/Autism Services, University of Florida, 1982-1992  
Assistant Medical Director, Child Protection Team, H.R.S. District III and University of Florida, 6/1982-6/1984  
Medical Director, Perinatal Follow-up Program, Division of Neonatology, Department of Pediatrics, 1984-1987  
Multihandicapped Specialist (Children's Medical Services): Medical Director of the Spina Bifida, Craniofacial and Neurodevelopmental Clinics, 1987-present  
Adjunct Associate Professor, Department of Communicative Disorders, 1987-present  
Affiliated faculty member in Department of Psychology, 1990-present  
Medical Director of the Pediatric Care Coordination Program, 1992-present  
Medical Director, Pediatric Home Care, Shands Hospital, 1993-present

**HONORS AND AWARDS:** Teacher of the year, Department of Pediatrics, 1984-1985

**BOARDS:** American Board of Pediatrics, 1986

**LICENSURE:** State of Florida, 1983

**SOCIETY  
MEMBERSHIPS:**

American Academy of Pediatrics  
American Academy for Cerebral Palsy and  
Developmental Medicine  
Florida Cleft Palate Association  
Alachua County Medical Society  
Florida Medical Association  
Florida Pediatric Society

**ADMINISTRATION/  
SERVICE:**

Alachua County Car Safety Committee, 1982-1984  
Pediatric Housestaff Advisory Committee, University of  
Florida, 1982-1987, 1994-present  
Pediatric Housestaff Recruitment and Selection Committee,  
University of Florida, 1982-1984, 1985-1991  
Pediatric Housestaff Curriculum Committee, University of  
Florida, 1982-1983  
Board of Directors, United Cerebral Palsy, Gainesville,  
Florida, 1982-1985  
Board of Directors, S.T.R.E.T.C.H. Program, 1982-1985  
Rehabilitative Medical Advisory Committee, 1983-present  
Representative for the Department of Pediatrics on the  
Rehabilitation Unit planning committee, 1986  
Special Physical Education Grant Advisory Board, University  
of Florida, 1988-present  
Secretary, Florida Cleft Palate Association, 1989-1990  
Doctoral Committee, Department of Special Education, College  
of Education, U.F., Mary Ann Mehn, The Effect of a  
Child's Postural Alignment on the Judgement and Prognoses  
of Pediatric Residents (1989)  
Vice-President, Florida Cleft Palate Association, 1990-1991  
Member, Florida State Advisory Council for Special  
Education, 1990-present  
American Academy of Pediatrics Committee on Children with  
Disabilities, 1990-present  
Chair, Search Committee, Institute for Child Health Policy,  
1990  
President, Florida Cleft Palate Association, 1991-1992  
Florida Interagency Coordinating Council for Infants and  
Toddlers, Advisory Board, 1991-1992  
Florida Interagency Coordinating Council for Infants and  
Toddlers, Head for the Subcommittee Personnel Task Force  
for Health, 1992  
State Coordinating Council for Early Childhood Services,  
1992-1994  
Search Committee, Department of Special Education, and  
Department of Early Childhood Education, College of  
Education, 1992  
Search Committee, Institute for Child Health Policy,  
University of Florida, 1993  
American Academy of Pediatrics, Medical Home Project Work  
Group, 1994  
American Academy of Pediatrics, Provisional Committee on

Quality Improvement, Subcommittee on Managing Serious  
Head Trauma

**RESEARCH SUPPORT  
AWARDS:**

- WILLIAMS, W., NACKASHI, J., AND OTHERS. Velopharyngeal Function for Speech after Palatal Surgery. National Institutes of Health, National Institute for Dental Research. 1994 (Proposal approved and funded for five years)
- REISS, J., NACKASHI, J., SHENKMAN, B. Health and Allied Health Assessment Project. Florida Developmental Disabilities Planning Council. 1994 (Submitted)
- REISS, J., NACKASHI, J., SHENKMAN, B. Evaluation of Interventions on Physician Practices in Performing Developmental Screening. Florida Department of Education, 1994 (Submitted)
- REISS, J., NACKASHI, J. Family-Centered Care and Developmental Screening Training Program For Physicians, Physicians In-Training and Allied Health Professionals. Project Grant Proposal submitted to Florida Department of Education. 1993 (Proposal approved and funded for one year.)
- ROSENBLOOM, A., REISS, J., NACKASHI, J., SIDERITS, P. Rehabilitative Resources for Children in Florida with Special Health Care Needs. Grant Proposal submitted to the Robert Wood Johnson Foundation. 1992. (Proposal approved and funded for two years.)
- MOFFITT, K., REISS, J., NACKASHI, J. AND OTHERS. Development of a Training Program for Persons who Care for Medically Complex/Technology Dependent Children. A contract proposal submitted to the Florida DHRS and Developmental Disabilities Planning Council, 1990. (Proposal approved for funding for one year.)
- REISS, J., NACKASHI, J. AND OTHERS. Footprints: The pathway to family participation. Tallahassee, Fl: Children's Medical Services, 1989. (An interactive videodisk course being used by Florida DHRS Children's Medical Services to train nursing staff in the principles of family-centered care.) (Funded)
- REISS, J., AND NACKASHI, J. Development of Standards for Community-Based Services for Medically Complex/Technology Dependent Children. A contract proposal submitted to the Florida DHRS Children's Medical Services, 1989. (Proposal approved and funded for one year.)
- REISS, J., MEHN, M., SENESAC, C., NACKASHI, J. Evaluating the Effectiveness of a Program to Enhance Parental Handling Skills Through the Use of Polaroid Photographs

and Hand Placement Instructions. A grant proposal submitted to the Neurodevelopmental Therapy Association, 1988. (Proposal approved and funded for one year.)

**PUBLICATIONS:**

**Books:**

1. REISS, J., NACKASHI, J., - (Ed) Developmental Screening and Family-Centered Care: Self-Instructional Curriculum for Health Care Providers. 1993.
2. MOFFITT, K., REISS, J., NACKASHI, J. - (Editors) Special Children: Special Care. University of South Florida Press. 1992

**PUBLICATIONS:**

**Chapters:**

1. BEHNKE, M., NACKASHI, J., RAULERSON, M.D., SCHEULER, P.M. & MEHTA, P. - The Pediatrician and the Dying Child. In Childhood & Death, H. Wass & C.A. coor (eds), Hemisphere, New York, pp. 69-93, 1984.
2. NACKASHI, J.A. & DIXON-WOOD, V. - "The Craniofacial Team: Coordination and Medical Supervision." Chapter 4 in Communicative Disorders Related to Cleft Lip and Palate, Third Edition, K.R. Bzoch (ed.), Little, Brown, and Company, Boston, 1989.
3. NACKASHI, J. - "Introduction to Developmental Screening." Section I in Developmental Screening and Family-Centered Care: Self-Instructional Curriculum for Health Care Providers. Reiss, J., & Nackashi, J. (ed), 1993.
4. NACKASHI, J. - "The Developmental Screening Process." Section II in Developmental Screening and Family-Centered Care: Self-Instructional Curriculum for Health Care Providers. Reiss, J., & Nackashi, J. (ed), 1993.
5. NACKASHI, J., DABROW, S. - "Motor Screening." Section III in Developmental Screening and Family-Centered Care: Self-Instructional Curriculum for Health Care Providers. Reiss, J., & Nackashi, J. (ed), 1993.
6. Nackashi, J., - "Level I & Level II Language Screening." Section IV in Developmental Screening and Family-Centered Care: Self-Instructional Curriculum for Health Care Providers. Reiss, J., & Nackashi, J. (ed), 1993.

7. NACKASHI, J., DABROW, S. - "The R-PDQ and The Denver II." Section V in Developmental Screening and Family-Centered Care: Self-Instructional Curriculum for Health Care Providers. Reiss, J., & Nackashi, J. (ed), 1993.
8. NACKASHI, J. - "Using Multiple Approaches to Support Findings." Section VI in Developmental Screening and Family-Centered Care: Self-Instructional Curriculum for Health Care Providers. Reiss, J., & Nackashi, J. (ed), 1993.
9. NACKASHI, J. - "Part II, Care Provision General: Specific Conditions" in Special Children: Special Care, Moffitt, K., Reiss, J., Nackashi, J., (Editors) University of South Florida Press, 1992

#### **PUBLICATIONS:**

##### Refereed:

1. NACKASHI, J. & ASHBY, E.C.-Alkoxy-alkyl mixed bridge organometallic compounds. J. Organometal Chem. 35 (1): C1-C4, 1972.
2. ASHBY, E.C. & NACKASHI, J. - Preparation of organomagnesium fluorides by organometallic exchange reactions. J. Organometallic Chem. 72 (1): 11-20, 1974.
3. NACKASHI, J. - The preparation of organomagnesium fluorides by organometallic exchange reactions. The composition in solution of alkoxy (methyl) magnesium and dialkylamino (methyl) magnesium compounds. Ph.D. Dissertation, 1974.
4. ASHBY, E.C., NACKASHI, J., & PARRIS, G.E. - Composition of Grignard compounds. X. NMR, ir, and molecular association studies of some methyl-magnesium alkoxides in diethyl ether, tetrahydrofuran and benzene. J Am Chem Soc, (Eng), 97 (11):3162-3171, 1975.
5. NACKASHI, J., SHENKMAN, E., REISS, J., SIDERITS, P., The Continuum of Care Program. Clinical Pediatrics, 32 (10):0009-9228, 1993.
6. NACKASHI, J., SHENKMAN, E., REISS, J., SIDERITS, P., BARNES, M., NORRIS, E., - Care Coordination in the Academic Health Center: The Need for a New Paradigm, 1994, (In Preparation)
7. GARCIA-ROCHA, C., NACKASHI, J., FREITAS, J., WILLIAMS, W., SEAGLE, M., MARKS, R., NACKASHI, B., ROSENBLOOM, A., - Lengths of Brazilian Children With Unilateral Complete Cleft Palate Before Surgical Repair. 1993 (In Preparation)
8. NACKASHI, J., ROSENBLOOM, A., MARKS, R., WILLIAMS, W., SEAGLE, M., FRELOVA, L., - Stature of Russian and American Children with Isolated Cleft Lip/Palate (ICL/P). 1993. (In Preparation)

#### **PUBLICATIONS:**

**Non-Refereed:**

1. SIDERITS, P., REISS, J., SPANO, S., NACKASHI, J., AND URBANO, T., Building a Partnership for Children and Families in Florida: Early Intervention Training for Physicians and Parents. Medical Home Newsletter. Volume 7, December 1992. Honolulu, HI: Hawaii Medical Association.
2. REISS, J., NACKASHI, J., SIDERITS, P. (1990) Standards for Pediatric Medical Foster Care in Florida. Gainesville, FL: Xerox available through Institute for Child Health Policy.
3. REISS, J., NACKASHI, J., SIDERITS, P. (1990) Standards for Pediatric Medical Respite Care in Florida. Gainesville, FL: Xerox available through Institute for Child Health Policy.
4. REISS, J., NACKASHI, J., SIDERITS, P. (1990) Standards for Pediatric Skilled Nursing Facilities in Florida. Gainesville, FL: Xerox available through Institute for Child Health Policy.
5. MEHN, M., SENESAC, C., REISS, J., NACKASHI, J. (1989) Polaroid photographs serve as valuable clinical tools. Communiqué. 17(8).
6. REISS, J., NACKASHI, J. (1989) Footprints: The Pathway to Family Participation. (An interactive videodisk course) Tallahassee, FL: Children's Medical Services, 1989.

**PUBLICATIONS:**

**Abstracts:**

1. MEHN, M., REISS, J., SENESAC, C. & NACKASHI, J. - "Instant Photographs as Clinical Tools." Developmental Medicine and Child Neurology, 31 (2):58,1990.
2. WILLIAMS, W., BOGGS, S., DIXON-WOOD, V., NACKASHI, J. - Variability in Producing Sustained Levels of Bite Force. J. of Dent. Res. 70:1991.
3. GARCIA-ROCHA, C., NACKASHI, J., FREITAS, J., WILLIAMS, W., SEAGLE, M., MARKS, R., NACKASHI, B., ROSENBLOOM, A., - Lengths of Brazilian Children With Unilateral Complete Cleft Palate Before Surgical Repair. Submitted 1993.
4. NACKASHI, J., ROSENBLOOM, A., MARKS, R., WILLIAMS, W., SEAGLE, M., FRELOVA, L., - Stature of Russian and American Children with Isolated Cleft Lip/Palate (ICL/P). Submitted 1993.

**PUBLICATIONS:**

**Posters:**

1. SHENKMAN, E., BARBIAN, L., NACKASHI, J., BARNES, M., REISS, J., SIDERITS, P. - The Pediatric Continuum of Care Program: A Randomized Clinical

Trial. Annual Meeting of the American Public Health Association, San Francisco, 1993.

**PUBLICATIONS:**

**Special Articles:**

American Academy of Pediatrics, Committee on Children with Disabilities, Policy Statements. Pediatrics.

1. The Role of the Pediatrician in the Development of IFSPs. (1992)
2. Learning Disabilities Dyslexia and Vision. (1993)
3. Provision of Related Services for Children with Chronic Disabilities. Reiss, J., Nackashi, J., Siderts, P.- Pediatrics, Vol 92, No. 6, December 1993
4. Psychosocial Risks of Chronic Health Conditions in Childhood and Adolescence. Reiss, J., Nackashi, J., Siderts, P.- Pediatrics, Vol. 92, No. 6, December 1993
5. What Every Pediatrician Should Know About SSI. Reiss, J., Nackashi, J., Siderts, P. (Submitted to Committee on Children with Disabilities), 1994.

**PUBLICATIONS:**

**Special Projects:**

1. Project Compassion, Medical Consultant, 1988. Multisite Study of the Impediments to Discharge from a Hospital Setting of Stable Children with Complex Conditions.
2. Development of Interactive Video Disk on Family Centered Care of Medical Complex Children, 1989, Medical Consultant.
3. Development of Standards for Respite Care, Medical Foster Care and Skilled Pediatric Nursing Facilities for the State of Florida, Co-Principal Investigator, 1989.
4. Family Network for children with Craniofacial Anomalies, Medical Consultant, 1990-1992.

**INTERNATIONAL ACTIVITIES:**

- 1990 Medical Consultant: University of Sao Paulo: Hospital for Research and Rehabilitation of Labial-Palatal Lesions, Bauru, Brazil, 1990.
- 1991 Medical Consultant: National Pediatric Center for Congenital Maxillofacial Pathology; Central Stomatology Research Institute; Republican Children's Hospital of the Ministry of Public Health of RSRSR, Moscow.
- 1992 Medical Consultant: National Pediatric Center for Congenital Maxillofacial Pathology, Moscow, Russia. St. Petersburg Cleft Palate - Craniofacial Program; Republican Children's Hospital of the Ministry of Public Health of RSRSR, Moscow.
- 1993 Medical Consultant: Investigation of The Growth of Russian Children with Isolated Cleft Lip and Palate, National Pediatric Center for Congenital Maxillofacial Pathology.
- 1993 Medical Consultant: Pilot Project Data Collection Evaluating Outcomes of Two Surgical Procedures on Children with Cleft Lip and Palate, University of Sao Paulo: and Centrinho, Manaus, Amazonia.

**PRESENTATIONS:**

1. Update of the Child with Cerebral Palsy: Pediatric Grand Rounds, 1983.
2. The Role of the Pediatrician with the School Psychologist: Conference for School Psychologists, Alachua County School Board, 1983.
3. The Effects of Anticonvulsants on the Behavior and Development in Children: Pediatric Grand Rounds, 1984.
4. Screening Tools for the Pediatrician: Department of Community Health and Family Medicine, 1984.
5. The Effects of Anticonvulsants on the Behavior and Development of Children: Pediatric Pre-football game Seminar, 1984.
6. Attention Deficit Disorders: Department of Community Health and Family Medicine, 1985.
7. The Curing - Caring Model of Health Care: Child Health Forum on Preventing Handicaps in Young Children, HRS, District III, 1985.
8. Screening Tools for Developmental Assessment for the Practicing Pediatrician: Pediatric Pre-football game Seminar, 1985.
9. Clinical Linguistic Milestone Scale: Pediatric Grand Rounds, 1986.
10. Perspective in Childhood Seizures and Epilepsy: Pediatric Grand Rounds, 1986.
11. Febrile Seizures: Family Practice Review, Orlando, Florida, 1986.

12. Attention Deficit Disorders: Family Practice Review, Orlando, Florida, 1986.
13. Epilepsy: (six hour Continuing Medical Education Credit) Department of Corrections Reception Medical Center, Lake Butler, Florida, 1986.
14. Neonatal Sepsis: Acute Pediatrics Update, Pensacola, Florida, 1987.
15. The Effects of Anticonvulsants on School Performance: Acute Pediatrics Update, 1987.
16. Update of Febrile Seizures: Acute Pediatrics Update, 1987.
17. Nackashi, J., Senesac, C., Mehn, M., Reiss, J., A picture is worth a thousand words. (Poster session). National Center for Clinical Infant Programs, Washington, D.C. December, 1987
18. Mehn, M., Senesac, C., Reiss, J., Nackashi, J. Instant photographs as clinical tools. (Poster session). National Association of School Psychologists 20th Annual Conference. Chicago, IL. November, 1988.
19. Developmental screening in the Pediatric Office: Family Practice Review, 1989.
20. Mehn, M., Senesac, C., Reiss, J., Nackashi, J. Polaroid photographs as parent teaching tools. American Physical Therapy Association Annual Conference. Nashville, TN. March, 1989.
21. The role of the Pediatrician on the Cleft Palate Team: 30th Annual Florida Cleft Palate-Craniofacial Association Meeting, Orlando, Florida, 1990.
22. Bzoch, K.R. and Nackashi, J.A., Annual Florida Language Speech and Hearing Association, Short course: Prevention of Primary Language Disabilities, Transdisciplinary Team Model, IFSPs, and PL 99-457, Miami, Florida, 1990.
23. Bzoch, K.R. and Nackashi, J.A., American Cleft Palate-Craniofacial Association 47th Annual Meeting: PL 99-457 and the Craniofacial Team Model, St. Louis, Missouri, 1990.
24. Nackashi, J.A. and Shipman, A., 7th Annual International Conference Parent Care Inc.: Advocacy for the Chronically Ill or Technology Dependent Child, Washington, DC, 1990.
25. Gillespie, R. and Nackashi, J.A., 7th Annual International Conference Parent Care Inc.: Parent Involvement in Ethical Decision-making, Washington, DC, 1990.
26. University of Sao Paulo: Evaluation of the Physiological Parameters of Sucking in Infants with Clefts, Bauru, Brazil, 1990.
27. University of Sao Paulo: Psychological Aspects of Children with Cleft lip and Palate, Bauru, Brazil, 1990.

28. University of Florida Spring Family Practice Review: Developmental Screening in the Office, 1991.
29. University of Florida Spring Family Practice Review: Ambulatory Care of the Child with Spina Bifida, 1991.
30. American Cleft Palate-Craniofacial Association 48th Annual Meeting: Relating PL 99-457 to the Cleft Palate Team Model, Hilton Head, South Carolina, 1991.
31. 31st Annual Florida Cleft Palate-Craniofacial Association: Key Events Leading to the Present Role of Parents in Bio-ethical Decision Making, Orlando, Florida, 1991.
32. Strategies for Success Conference, Linking Disciplines To Effect Change in Children: The Role of the Team in Family Centered Care, Gainesville, Florida, 1991.
33. Mehn, M., Senesac, C., Reiss, J., Nackashi, J. Instant photographs as clinical teaching tools. (Poster session). Annual Meeting of the Neurodevelopmental Therapy Association, Atlanta, GA. May, 1991
34. Can Economic Analysis Be Used Productively to Make Decisions About Reimbursing for New Therapeutic Interventions for Chronically Ill Children, Washington D.C., September, 1991
35. Southeastern Teleconference (live and interactive): Feeding and Medical Management of the Infant with Cleft Palate, 1992.
36. Building a Partnership for Children and Families in Florida: Early Intervention Training for Physicians and Parents; Introduction to Developmental Screening, Orlando, Florida, 1992.
37. Building a Partnership for Children and Families in Florida: Early Intervention Training for Physicians and Parents; Introduction to Developmental Screening, Miami, Florida, 1992.
38. For the Future of Florida's Children: Building a Responsible System of Care, The Continuum of Care, Gainesville, Florida, 1992.
39. Task Force/Conference Participant: SSI Strategies and Mechanisms Project, November 16-17, 1992, Institute for Child Health Policy.
40. Nackashi, J., Barnes, M., Home Health Care Nursing Conference: A Family-Centered Approach to Pediatric Home Care, Orlando, Florida, 1992.
41. Developmental Disabilities: "What Physicians Wish Physical Educators Knew," or "Special Kids-Special Challenges-What Should We Know and Do?", Medical and Health Aspects of Disabled Students in Physical Education, Gainesville, Florida, May 3-6, 1993.
42. National Pediatric Center for Congenital Maxillofacial Pathology, Moscow, Russia, 1993. "Overview of Changes in the Health Care Delivery System in the USA".

43. The Health Supervision of Children with Disabilities, Perrin, J. and Nackashi, J., 3 hour seminar, Annual Meeting of American Academy of Pediatrics, Washington D.C., 1994.
44. Williams, W., Dixon-Woods, G., Nackashi, J., Boggs, S., Bzoch, K., Kemker, J., Marks, R., Rosenbloom, A., Seagle, B., Turner, C., Wharton, B. "Changes in Cleft Palate Management in Russia" at the Florida Speech-Language Hearing Association (FLASHA) annual convention. Orlando, Florida, May 12, 1994.
45. Nackashi, J. "Medical and Legal Issues: A Health Care Perspective" at the National Conference on Meeting the Challenge of Inclusion for Young Children with Special Health Care Needs, at The University of Colorado. Denver, Colorado, August 6-7, 1994.
46. Nackashi, J. "Systems Change: How to Influence Policy Making" at the National Conference on Meeting the Challenge of Inclusion for Young Children with Special Health Care Needs, at The University of Colorado. Denver, Colorado, August 6-7, 1994



## CURRICULUM VITAE

### **NAME:**

John G. Reiss, Ph.D.  
Associate Director  
Institute for Child Health Policy  
Assistant Professor of Pediatrics  
5700 S.W. 34th Street, Suite # 323  
Gainesville, Florida 32608

### **EDUCATION:**

A.B. Oberlin College, with High Honors in Psychology, 1972  
M.A. Wesleyan University, M.A. in Psychology, 1973  
Ph.D. University of Florida, Ph.D. in Counseling Psychology, 1984

### **APPOINTMENTS:**

Assistant Professor, Department of Pediatrics, University of Florida  
1993 - present.  
Associate Director, Institute for Child Health Policy, 1991-present  
Assistant Scholar and Project Director, Institute for Child Health Policy,  
University of Florida, 1991 - 1993.  
Director, National Center for Policy Coordination in Maternal and Child  
Health at the Institute for Child Health Policy, 1991-present  
Assistant Professor, Department of Community Health and Family  
Medicine, University of Florida College of Medicine with a joint  
appointment with the Institute for Child Health Policy, 1989-1991  
Assistant Research Scholar, Institute for Child Health Policy, University of  
Florida, 1988-1989  
Project Director, Family Health and Habilitative Services, Inc.  
(Gainesville, Florida), 1987-1988  
Assistant In, Institute for Child Health Policy, Project Coordinator, Case  
Management Information Base Project, 1985-1987  
Co-Director, Counselor and Pre-doctoral Fellow, Children's  
Developmental Services Center, Department of Pediatrics,  
College of Medicine, University of Florida, 1982-1985

### **ADMINISTRATION/ SERVICE:**

Co-Chair. Conference Planning Committee. Florida's Healthy Start  
Coalitions Consensus Building Conference. Institute for Child  
Health Policy and the University of South Florida School of Public  
Health. Tampa, FL. 1994.  
Co-Chair. Conference Planning Committee. Region I Multi-State  
Meeting on SSI. Boston, 1994.  
Expert Testimony. Provided on the subject "Opportunities for Title  
V/AOCAP Collaboration" before the Subcommittee on Oversight  
and Investigations of the House Veterans Affairs Committee  
during its hearing on "Social Services for Vietnam Veterans and  
Their Families: Current Programs and Future Directions", 1994  
Panel Member. Office on Technology Assessment (OTA) Workgroup  
on long term care for special populations, 1994  
Member. Florida Inter-University Center on the Child and Family. State  
University System of Florida.  
Technical Assistance Consultant. Commonwealth of Pennsylvania's  
Title V CSHCN Program and the City of Philadelphia's Public Health  
Program. (Focus: design and development of state/city  
partnerships in serving CSHCN and their families), 1994.  
Member. Florida Decisions for Health Task Force. (A Task Force of the  
State University System of Florida organized through the University  
of Florida Institute of Food and Agricultural Sciences), 1993-

- Consultant to the American Academy of Pediatrics Committee on Children with Special Needs. Supported drafting a Committee policy/statement regarding the role of pediatricians in supporting the application of children for SSI benefits, 1993-1994.
- Co-Chair. Conference Planning Committee. Region VII Multi-State Meeting on SSI. Kansas City, Mo., 1993.
- Technical Assistance Consultant. State of Oklahoma's Title V CSHCN Program and Title V MCH Program. (Focus: design and development of CSHCN/MCH partnerships in addressing the health care needs of SSI and Medicaid beneficiaries and other children.) Oklahoma City, OK, 1993.
- Chair. Agent Orange Class Assistance Project/Maternal and Child Health Bureau Task Force for Children with Special Health Care Needs. (A task force convened by the U.S. Public Health Service's Maternal and Child Health Bureau and the Agent Orange Class Assistance Project to facilitate policy development and collaboration in serving children with special health care needs whose fathers are Vietnam veterans.), 1992-present
- Technical Assistance Team Leader. Technical Assistance Initiative in Support of the Implementation of an SSI Program for children. (On site TA provided to state Title V CSHCN Program, state Disabilities Determination Services Unit, Part H Program and other state agencies in Florida, Minnesota, Washington, Kansas), 1992-present
- Technical Assistance Team Leader. Technical Assistance Initiative in Support of state Title V and military base collaboration in serving children with special health care needs who are dependents of military personnel. (On site TA provided to state Title V CSHCN Programs and military bases in Florida, Washington, and Tennessee), 1992-present
- Member. Conference Planning Committee. Seventh Annual National SPRANS Workshop. Maternal and Child Health Bureau. Baltimore, MD March, 1993.
- Expert participant. Case Management for Special Populations – Building a Paradigm. (A working conference convened by the U.S. Public Health Services Bureau of Health Care Delivery, Division of Special Populations Program Development (DSPPD) to develop recommendations for the formulation of future DSPPD guidelines on case management.), 1992
- Expert participant. Adolescent Employment Readiness Center Consensus Meeting on Prevocational Readiness. (A special project funded by the U.S. Public Health Service Bureau of Maternal and Child Health), 1992
- Conference Planning Committee. For the Future of Florida's Children: Building a Responsible System of Care. Institute for Child Health Policy and the University of Florida College of Medicine. Gainesville, FL. May, 1992.
- Member. Advisory Panel. Continuum of Care for Children with Special Health Care Needs Project. (A collaborative program of the University of Florida College of Medicine and Shands Teaching Hospital and Clinics.), 1991-present
- Associate Editor. Think! (A quarterly publication of the National Center for Policy Coordination at the Institute for Child Health Policy), 1991-present
- Co-Chair. Department of Defense and Department of Health and Human Services Task Force for Children with Special Health Needs and Disabilities. (A task force convened by the U.S. Public Health Service's Maternal and Child Health Bureau and the

- Department of Defense to facilitate policy development and agency collaboration in serving children with special health care needs who are dependents of military personnel.), 1991-present
- Member. National Advisory Panel to National Center for Case Management and Automation (A national center funded by the U.S. Public Health Service Bureau of Maternal and Child Health), 1991-present
- Co-Chair. Conference Planning Committee. National Title V CSHCN Directors Conference on SSI. Maternal and Child Health Bureau. Arlington, VA. June, 1991.
- Chair. Children with Special Health Care Needs/Supplemental Security Income Workgroup. (A Workgroup convened by the U.S. Public Health Service's Maternal and Child Health Bureau and the Social Security Administration to facilitate policy development and agency collaboration in serving children with special health care needs.), 1990-present
- Grant reviewer for Joint AAFP /AAFP Foundation - AAFP Grants Awards Council. (A grants program jointly administered by the American Academy of Family Physicians Foundations and the American Academy of Family Physicians), 1990-present
- Member. State Advisory Panel to the Cost/Implementation Study (in support of implementation of P.L. 99-457 in Florida). Convened by the Policy Studies Clinic, College of Law, Florida State University, 1990-1991
- Field reviewer. Draft National Health and Safety Performance Standards for Out-of-Home Child Care Programs. American Academy of Pediatrics and the American Public Health Association, 1990

**RESEARCH SUPPORT  
AWARDS:**

- Eligibility Criteria for Long-Term Care for Children with Special Health Care Needs. Contract with the U.S. Congress Office of Technology Assessment in support of OTA's study Eligibility Criteria for a Federally Mandated Long-Term Care Program, 1994-1995. (\$14,800)
- Center for Policy and Program Coordination. Cooperative Agreement, U.S.P.H.S. Bureau of Maternal and Child Health, 1993-1998, Principal Investigator. (\$3,100,000).
- Contract with Immokalee Community Health Center, Companeros Project, 1993-1995, Principal Investigator (\$26,000)
- Contract with Immokalee Community Health Center, Healthy Pathways Project, 1993-96, Principal Investigator (\$36,000)
- Family-Centered Care and Developmental Screening Training Program For Physicians, Physicians In-Training and Allied Health Professionals. Florida Department of Education, 1993. Principal Investigator (\$99,956)
- Maternal & Child Health Network Telecommunications And Distance Learning (MCH-NetLink) Project U.S.P.H.S., Bureau of Maternal and Child Health. 1992-1996, Principal Investigator (\$500,000).
- Rehabilitative Resources for Children in Florida with Special Health Care Needs. Robert Wood Johnson Foundation. 1992. Co-Principal Investigator; A. Rosenbloom, M.D., Principal Investigator (\$150,000)
- Development and Implementation of a Training Program for Florida Physicians on Public Law 99-457, Part H. Florida Department of Education, 1992. Principal Investigator, (\$99,000).

- Development of Program Models for Children's Medical Services. Florida DHRS Children's Medical Services, 1991. Principal Investigator (\$95,000)
- Project on Operational SSI Policies and Procedures. U.S.P.H.S., Bureau of Maternal and Child Health. 1992-1994. Principal Investigator. (\$579,600).
- Development of a Family Practice Residency Curriculum in Quality Assurance and Risk Management. Division Graduate Medical Education, U.S.P.H.S, 1990-1993. Co-Principal Investigator, M. Dewar, Ph.D., Principal Investigator (\$350,000)
- Development of a Five Year Plan for Children's Medical Services. Florida DHRS Children's Medical Services, 1990, Principal Investigator (\$110,000).
- Development of Standards for Community-Based Services for Medically Complex/Technology Dependent Children. Florida DHRS Children's Medical Services, 1989. Principal Investigator (\$150,000).
- National Center for Policy Coordination in Maternal and Child Health. U.S.P.H.S., Bureau of Maternal and Child Health and Resource Development, 1988-1993. Co-Principal Investigator; Steve A. Freedman, Ph.D., Principal Investigator (\$2,710,000).
- Functional Status Rating Scale Project. Florida DHRS, Children's Medical Services, 1987. (Contract approved and funded for three years), Co-Principal Investigator; P.M. Pierce, Ph.D., Principal Investigator (\$75,000)

**RESEARCH PROPOSALS  
UNDER REVIEW:**

- A Comparative Analysis of CSHCN in Managed Care: The Development of Empirically-Based Models. Submitted to the U.S.P.H.S., Bureau of Maternal and Child Health (May, 1994)
- Caring For Children With Chronic Illness And Disability: The Private Costs Of Care. Submitted to the Office of the Assistant Secretary for Planning and Evaluation, Department of Health and Human Services (June, 1994)

**RESEARCH STUDIES  
IN-PROGRESS**

- State-by-State Estimates of the Number of Potential SSI Child Beneficiaries (A study conducted in support of the Federal CSHCN/SSI Task Force using data from the National Health Information Survey and the Survey of Income and Program Participation. Scheduled completion date: October, 1994).
- Costs of Caring for Children with Special Health Care Needs: Family Out of Pocket Expenses, Program Supports, and unmet Needs (This study conducted in support of the Federal CSHCN/SSI Task Force will gather data, through telephone surveys from more than 600 families that participate in the SSI Program and other programs in 4 states. Scheduled completion date: October, 1994)

**PUBLICATIONS:**

THESIS/DISSERTATION (1984).

Relationship Between Psychosocial Variables and the Response of Chronically Ill Adolescents to Medical Treatment. Unpublished doctoral dissertation. University of Florida, Gainesville, Florida.

REFEREED JOURNALS

1. Rosenbloom, A. and **Reiss, J.** A Model for the Nation. Child Health Care Systems: A Symposium, Clinical Pediatrics, Vol. 32, Number 10, 578-580, October 1993.
2. Nackashi, J. A., Shenkman, E.A., **Reiss, J.G.**, and Siderits, P.J., The Continuum of Care, Child Health-Care Systems: A Symposium, Clinical Pediatrics, Vol. 32, Number 10, 601-604, October, 1993
4. Resnick, M., **Reiss, J.**, Eyer, F., and Schauble, P. Children's Developmental Services: A multidisciplinary program of psychological and educational services for neonatal intensive care. Journal of Counseling and Development, 66(6), 297-283, 1988.
5. Freedman, S., Pierce, P. and **Reiss, J.** REACH: A family-oriented community-based case management model for children with special health care needs. Children's Health Care, 16(2), 114-117, 1987.
6. Pierce, P., Freedman, S. and **Reiss, J.** Prescribed Pediatric Extended Care (PPEC): A New Link in the Continuum. Children's Health Care, 16(1), 55-59, 1987
7. Nelmeyer, G., Behnke, M., **Reiss, J.** Constructs and coping: Physicians' Response to patient death. In F.R. Epting and R.A. Neimeyer (Eds.). Personal meanings of death. New York: Hampshire/McGraw-Hill, 1983

REFEREED PROCEEDINGS

1. **Reiss, J.** (1994) Systems Development on Behalf of Children with Special Health Care Needs: Opportunities for Collaboration Between AOCAP and State Title V CSHCN Programs. Proceedings, Agent Orange Class Assistance Program National Symposium.
2. Shenkman, E., **Reiss, J.**, Pendergast, J., Walther, E., & Freedman, S. (1994). The School-Enrollment-Based Health Insurance Program: Limitations to Focusing on Financial Barriers to Access to Care. Proceedings, National Meeting of the Association for Health Services Research.
3. Shenkman, E., **Reiss, J.**, Pendergast, J., Walther, E., & Freedman, S. (1994). The School Enrollment-Based Health Insurance Program: Impact on Primary and Preventive Care. Proceedings, Annual Health Services Research Meeting: Implications for Policy, Management, and Clinical Practice.
4. Freedman, S., Shenkman, B., **Reiss, J.**, Siderits, P., Bucciarelli, R. (1993). The School Enrollment-Based Health Insurance Program: Effects on Market Penetration and Care Coordination. Proceedings, National Meeting of the American Public Health Association.
5. Shenkman, B., Barbian, L., Nackashi, J., **Reiss, J.**, Barnes, M. (1993). The Pediatric Continuum of Care Program: A Randomized Clinical Trial. Proceedings, National Meeting of the American Public Health Association.

NON-REFEREED PUBLICATIONS, AUTHOR

1. **Reiss, J.**, Shenkman, E., and Hackett-Waters-P. (1994) State Title V CSHCN Program Activities in Support of the Implementation of the SSI Program: A Progress Report, 1991-1994. Institute for Child Health Policy, Gainesville, Florida  
**Reiss, J.** and Hackett-Waters, P. (1994) Proceedings of the Region I SSI Multi-State Meeting. Institute for Child Health Policy, Gainesville, Florida  
**Reiss, J.** and Hackett-Waters, P. (1993) Proceedings of the Region VII SSI Multi-State Meeting. Institute for Child Health Policy, Gainesville, Florida
4. **Reiss, J.** (1993). SSI: Maximizing Opportunities for Children with Special Health Care Needs. In Hear, Hear: Valuing Customer Input in Programs for Children with Special Health Care Needs and their Families. Proceedings of the Sixth Annual national SPRANS Workshop. St. Paul, MN: Pathfinder Resources.
5. **Reiss, J.** and Lefton, A. (1993). Information Technology: Priorities and Action Items. In Hear, Hear: Valuing Customer Input in Programs for Children with Special Health Care Needs and their Families. Proceedings of the Sixth Annual national SPRANS Workshop. St. Paul, MN: Pathfinder Resources.
6. Siderits, P., **Reiss, J.**, Spano, S., Nackashi, J., and Urbano, T. (1993) Building a Partnership for Children and Families in Florida: Early Intervention Training for Physicians and Parents. in Medical Home Newsletter. Volume 7, December 1992. Honolulu, HI: Hawaii Medical Association.
7. Freedman, S., & **Reiss, J.** "Health Care Reform" in Think! A Forum for Ideas on Child Health Policy 2(1) (1992) Freedman, S., Reiss, J., & Matthews, D. (Eds.). Gainesville, FL: Institute for Child Health Policy.
8. Siderits, P., **Reiss, J.**, & Arkin, E. (1992) The Children's Medical Services Program. Investment in the future: Assuring quality health care for children with special needs, 1992-1997. Tallahassee, FL: Florida Department of Health and Rehabilitative Services
9. Siderits, P., & **Reiss, J.** (1992) The Children's Medical Services Program. An Integrated System of Health Care for Children, 1991 - 1992. Tallahassee, FL: Florida Department of Health and Rehabilitative Services
11. **Reiss, J.**, & Lefton, A. (1991) Getting the Most Out of Networking. Proceedings of the Fifth Annual National SPRANS Workshop. St. Paul, MN: Pathfinder Resources.
13. Freedman, S., & **Reiss, J.** "Welcome to Think!" in Think! A Forum for Ideas on Child Health Policy 1(1), (1991) Freedman, S., Reiss, J., & Mondshein, D. (Eds.). Gainesville, FL: Institute for Child Health Policy.
15. Siderits, P., & **Reiss, J.** et. al. (1991) "Program Implementation Strategies" in SSI Handbook, J. Reiss and P. Siderits (Eds.) Gainesville, FL: Institute for Child Health Policy.
16. Siderits, P., & **Reiss, J.** et. al. (1991) "Administration of State Title V Services" in SSI Handbook, J. Reiss and P. Siderits (Eds.) Gainesville, FL: Institute for Child Health Policy.
17. Kosch, S.G., & **Reiss, J.** Teaching Tool Corner: The Family Health Diagram. The Family Newsletter of the Task Force on the Family in Family Medicine, Society of Teachers of Family Medicine, 2 (1), 6, 14-16, 1990

18. **Reiss, J.,** Nackashi, J., and Siderits, P. (1990) Standards for Pediatric Medical Foster Care in Florida. Gainesville, FL: Xerox available through Institute for Child Health Policy.
19. **Reiss, J.,** Nackashi, J., and Siderits, P. (1990) Standards for Pediatric Medical Respite Care in Florida. Gainesville, FL: Xerox available through Institute for Child Health Policy.
20. **Reiss, J.,** Nackashi, J., and Siderits, P. (1990) Standards for Pediatric Skilled Nursing Facilities in Florida. Gainesville, FL: Xerox available through Institute for Child Health Policy.
21. **Reiss, J.,** Lefton, A. and Black, B. (1990) MCH-Net user's Guide. Dallas: GTE Educational Services.
22. Lefton, A. and **Reiss, J.** Design, Development and Implementation of a Telecommunications Network for the Maternal and Child Health Community. Journal of the Alliance of Information and Referral Services (AIRS), 11 (1-2), 92-106, 1989.
23. Mehn, M., Senesac, C., **Reiss, J.,** and Nackashi, J. Polaroid photographs serve as valuable clinical tools. Communiqué. 17(8), 1989.
24. **Reiss, J.** (1989). Case management information base: Gateway to the literature on case management. Proceedings of the Third Annual National Symposium on Information Technology as a Resource for Health and Disability Professionals. Columbia, SC: University of South Carolina Center for Developmental Disabilities.
25. **Reiss, J.** (1988). Case management services for children with special health care needs. Who? What? Where? Proceedings of the Future Directions of Services for Children with Special Health Care Needs Conference. Iowa City: National Maternal and Child Health Resource Center.
26. **Reiss, J.** Caring for the high-risk infants: Professional issues. (1983). In Proceedings of the Florida consortium of newborn intervention programs annual workshops. Tallahassee, FL: Florida Consortium of Newborn Intervention Programs.

NON-REFEREED PUBLICATIONS, EDITOR

1. **Reiss, J.** and Freedman, S. (Eds) (1994). Raising A Generation of Caring, Competent Children: Proceedings of Florida's 1993 National Health Forum. Institute for Child Health Policy, Gainesville, Florida.
2. **Reiss, J.** (Ed.) (1993). Developmental Screening and Family Centered Care, A Self-Instructional Curriculum for Health Care Providers. Institute for Child Health Policy, Gainesville, Florida.
3. Rosenbloom, A. and **Reiss, J.** (Guest Eds.). Conference Proceedings - For the Future of Florida's Children: Building a Responsible System of Care - A Model for the Nation. Clinical Pediatrics Vol. 32, Number 10, 578-608, October 1993.
3. Moffitt, K., **Reiss, J.** and Nackashi, J. (Eds.). (1992) Special Children, Special Care: A Manual for Professionals who Train Persons who Care for Children with Complex Medical Problems. Tallahassee, FL: Florida Developmental Disabilities Planning Council.
4. **Reiss, J.** (Ed.) SSI Liaison Newsletter (1992 - ). Institute for Child Health Policy, Gainesville, Florida.

- Reiss, J., & Freedman, S.** Think! (1992 - ). Institute for Child Health Policy, Gainesville, Florida.
5. **Reiss, J., & Siderits, P. (Eds.).** (1991). SSI Handbook, Gainesville, Fl: Institute for Child Health Policy.
  12. Copley, H., Cowen, A., Pickett, O., and **Reiss, J. (Eds.)** (1991) Maternal and Child Health (MCH) Thesaurus. National Maternal and Child Health Clearinghouse, Arlington, VA.

#### WORKS-IN-PROGRESS

SSInsights: A Curriculum on Providing SSI Medical and Other Evidence. (Anticipated completion: October, 1994). Institute for Child Health Policy, Gainesville, Florida

#### **LECTURES, SPEECHES AND POSTER SESSIONS AT PROFESSIONAL CONFERENCES/MEETINGS**

1. The Use of Computer-Based Communications In the Public Health Setting. Accepted for Presentation at the National American Public Health Association Meeting. Washington, D.C., October, 1994.
2. Healthy Pathways: Enhancing Prenatal Care for Migrant Women, Accepted for Presentation at the National American Public Health Association Meeting. Washington, D.C., October, 1994.
3. The Use of Information Technology to Support Collaboration on Behalf of Children and Families. National Nutrition Leadership Meeting. Maternal and Child Health Bureau. Alexandria, VA. July, 1994.
4. State-Based Strategies of Enhancing Systems of Care for SSI Beneficiaries. Region I SSI Multi-State Meeting (USPHS Maternal and Child Health Bureau and the Social Security Administration). Boston, MA June, 1993.
5. The School Enrollment-Based Health Insurance Program: Impact on Primary and Preventive Care. Presented at the Annual Health Services Research Meeting: Implications for Policy, Management, and Clinical Practice. San Diego, California, June, 1994.
6. What School Nurses Should Know about SSI. National Association of School Nurses 1994 National Conference, Orlando, Florida. June, 1994
7. SSI: Providing Medical and Other Evidence of Disability. National Association of School Nurses 1994 National Conference, Orlando, Florida. June, 1994.
8. Systems Development on Behalf of Children with Special Health Care Needs: Opportunities for Collaboration Between AOCAP and State Title V CSHCN Programs. Agent Orange Class Assistance Program National Symposium. Alexandria, VA. May, 1994.
9. Assessing Burdens of Care for Families of Children with Special Health Care Needs. Annual National Meeting of the Association for the Care of Children's Health. Toronto, Canada, May, 1994.
10. SSI: Providing Medical and Other Evidence of Disability. Annual National Meeting of the Association for the Care of Children's Health. Toronto, Canada, May, 1994.

11. What Everyone Needs to Know about SSI. (Poster Session) Eighth Annual National SPRANS Workshop: Williamsburg, VA February, 1994.
12. National Health Care Reform: Implications for Public Health. Florida Health Education Association. Ocala, Florida. April, 1994.
13. The Use of Information Technology to Support Collaboration on Behalf of Children and Families. (Poster Session) Eighth Annual National SPRANS Workshop: Williamsburg, VA February, 1994.
14. The Use of Information Technology to Support Collaboration on Behalf of Children and Families. Special Interest Group Presentation. National CAPP/TAPP Conference. Arlington, VA. January, 1994.
15. The Development of An Alternative Care Delivery Method for Children With Special Health Care Needs and Their Families. Presented at the National Meeting of the American Public Health Association, San Francisco, California, October, 1993.
16. State-Based Strategies of Enhancing Systems of Care for SSI Beneficiaries. Region VII SSI Multi-State Meeting (USPHS Maternal and Child Health Bureau and the Social Security Administration). Kansas City, Missouri. September, 1993.
17. Opportunities for Collaboration: State Title V CSHCN Programs and State Part H Programs. Partnerships for Progress IV (Department of Education and Maternal and Child Health Bureau). Arlington, VA, August, 1993.
18. Systems Development on Behalf of Children with Special Health Care Needs and their Families: Theory and Practice. Panel Presentation. Annual Region VI MCH Conference. Dallas. May, 1993.
19. The Development and Evaluation of Alternative Care Delivery Methods For Children With Special Health Care Needs. National Meeting of the Association for the Care of Children's Health. Chicago, Illinois, May, 1993.
20. National Center for Policy Coordination in Maternal and Child Health (poster session). Seventh Annual National SPRANS Workshop: Baltimore, MD March, 1993.
21. SSI, DoD and Agent Orange Workgroup Activities Updates. (Informational Mini Session). Seventh Annual National SPRANS Workshop: Baltimore, MD March, 1993.
22. Life Before, During, and After SPRANS - Lessons Learned Plenary Panel Presentation. Seventh Annual National SPRANS Workshop: Baltimore, MD March, 1993.
23. Collaborative Strategies for Serving Children with Special Needs from Families of Vietnam Veterans. American Legion Vietnam Veterans Family Assistance Program National Training Meeting. Arlington, VA. February, 1993.
24. SSI Barriers and Strategies. National Pediatric Aids Demonstration Project Meeting. Baltimore, MD. December, 1992.
25. (Panel moderator and discussant) Systems Development for Children with Special Health Care Needs and their Families. HHS Region VI Forum: Systems Development for Children with Special Health Care Needs and their Families. Dallas, TX. November, 1992.
26. SSI: Maximizing Opportunities for Children with Special Health Care Needs. Partnerships for Progress V: A National Conference on P.L. 99-457. Alexandria, VA. August, 1992.

27. System of Care (Panel moderator). For the Future of Florida's Children: Building a Responsible System of Care. Gainesville, FL. May, 1992.
28. Building a Partnership for Children and Families in Florida: Early Intervention Training for Physicians and Parents (Training sessions moderator). Orlando and Miami, FL. April and May, 1992.
29. National Center for Policy Coordination in Maternal and Child Health (poster session). Sixth Annual National SPRANS Workshop: New Orleans, LA March, 1992.
30. Electronic networks: The next generation in information dissemination. (Special Interest Group Meeting facilitator). Sixth Annual National SPRANS Workshop: New Orleans, LA March, 1992.
31. Maximizing Opportunities for Children with Special Health Care Needs. Sixth Annual National SPRANS Workshop: New Orleans, LA March, 1992.
32. SSI: Maximizing Opportunities for Children with Special Health Care Needs. Pediatric Rheumatology/MCH Consensus Meeting, Ft. Lauderdale, FL. March, 1992.
33. Electronic networks: The next generation in information dissemination. Pediatric Rheumatology/MCH Consensus Meeting, Ft. Lauderdale, FL. March, 1992.
34. Electronic networks: The next generation in information dissemination. (A Training Workshop for HHS Region IV sponsored by the National Center for Policy Coordination in Maternal and Child Health, Atlanta, Ga. November, 1991.
35. Reiss, J. O'Flaherty, H. and Grason, H. The role of Title V CSHCN Programs in service SSI child beneficiaries. (Panel presentation). Social Security Administration's National Professional Relations Conference. Columbia, Md. September, 1991.
36. Lefton, A., Reiss, J and Hannah, T. Electronic networks: The next generation in information dissemination. (Workshop). First Annual Health People 2000 Implementation Conference, Chevy Chase, Md. September, 1991.
37. Mehn, M., Senesac, C., Reiss, J., and Nackashi, J. Instant photographs as clinical teaching tools. (Poster session). Annual Meeting of the Neurodevelopmental Therapy Association, Atlanta, GA. May, 1991.
38. Being Skilled at Helping. (Workshop presentation) TOPSEI, University of Florida Department of Occupational Therapy. Gainesville, FL March and April, 1991
39. Nackashi, J. and Reiss, J. Developmental Screening in the Office. (Plenary session). University of Florida Spring 1991 Family Practice Review: Orlando, FL. March, 1991.
40. Effective communication in emotionally charged issues of health care. (Plenary session) University of Florida Spring 1991 Family Practice Review: Orlando, FL. March, 1991.
41. Dealing with violence in the family practice center: A protocol. (Plenary session) University of Florida Spring 1991 Family Practice Review: Orlando, FL. March, 1991.
42. Reiss, J. & Kosch, S. Family centered community based care: New opportunities for family physicians. (Seminar) Association for Teachers of Family Medicine Annual Conference. Amelia Island, FL. March, 1991
43. Family centered care. (Plenary session). Florida Cleft Lip and Palate Association Meeting: Orlando, FL. February, 1991.

44. Reiss, J., & Lefton, A. Getting the most out of networking. (Workshop). Fifth Annual National SPRANS Workshop: San Francisco, CA February, 1991.
45. Lefton, A. & Reiss, J. MCH-Net: The human side of networking. (Poster session). Fifth Annual National SPRANS Workshop: San Francisco, CA February, 1991.
46. Lefton, A. & Reiss, J. Implementation of a Maternal and Child Health Information and Communications Network (MCH-Net). (Panel). Eighth National Neonatal Screening Symposium and Twenty-first Birth Defects Symposium of the Association of State and Territorial Public Health Laboratory Directors. Saratoga Springs, NY. January, 1991.
47. Mehn, M., Reiss, J., Senesac, C., and Nackashi, J. Instant photographs as clinical tools. (Poster session). Annual Meeting of the American Academy for Cerebral Palsy and Developmental Medicine. Orlando, FL. November, 1990.
48. Reiss, J., & Lefton, A. MCH-Net: A Telecommunications system for the maternal and child health community. (Poster session). Partnerships for Progress IV: A National Conference on P.L. 99-457. Alexandria, VA. July, 1990.
49. Lefton, A., Reiss, J., Loudenberg, R., Norman, M. & McBride, S. Establishing a collaborative communications network for the maternal and child community. (Panel discussion). Partnerships for Progress IV: A National Conference on P.L. 99-457. Alexandria, VA. July, 1990.
50. Workload standards and case allocations for Registered Nurse Specialists. (Invited presentation) Statewide CMS Nurse Specialists Workshop. Switzerland, FL. April, 1990.
51. Lefton, A., Reiss, J. Loudenberg, R., Norman, M. Establishing a collaborative communications network for the maternal and child community. (Panel discussion). Fifth Annual National Symposium on Information Technology. Myrtle Beach, SC. March, 1990.
52. Development of Florida's standards for community-based care of children with complex medical problems. (Invited presentation). National BI-Annual Parent to Parent Conference: Toward New Horizons. Tampa, FL. March, 1990
53. Reiss, J., & Lefton, A. MCH-Net: The human side of networking. (Poster session). Fourth Annual National SPRANS Workshop: Making a Difference. Hilton Head, S.C. February, 1990.
54. Reiss, J., Lefton, A., Loudenberg, R., Norman, M., & McBride, S. Communications – Computer style. Fourth Annual National SPRANS Workshop: Making a Difference. Hilton Head, S.C.. February, 1990.
55. FSRS: Using functional status to determine service and resource needs. Annual Meeting of the National Perinatal Association. Washington, D.C., October, 1989.
56. Quality assurance in community-based services for medically complex children and their families. (Invited presentation). Celebrating the Family: Enhancing the Lives of Children with Chronic Illnesses and Disabilities. Cambridge, MA. July, 1989.
57. Reiss, J. and Lefton, A. MCH-Net: How to use the system. (Training workshop). Partnerships for Progress III: A National Conference on P.L. 99-457. Washington, D.C. June, 1989.
58. Mehn, M., Senesac, C., Reiss, J., and Nackashi, J. Polaroid photographs as parent teaching tools. American Physical Therapy Association Annual Conference. Nashville, TN. March, 1989.

59. Project product development: Moving from demonstration to dissemination. Third Annual National SPRANS Workshop: Here For Good. Washington, D.C. February, 1989.
60. MCH-Net: The human side of networking. (Poster session). Third Annual National SPRANS Workshop: Here For Good. Washington, D.C. February, 1989.
61. Management and ethical issues of computer-based case management. (Panel discussion). Fourth Annual National Symposium on Information Technology. Charleston, SC. April, 1989.
62. Reiss, J. Lefton, A., and Pierce, P. Electronic colleague: A management information system for case managers. Fourth Annual National Symposium on Information Technology. Charleston, SC. April, 1989.
63. Reiss, J. and Lefton, A. MCH-Net: The human side of networking. Fourth Annual National Symposium on Information Technology. Charleston, SC. April, 1989.
64. Time and effort reporting system: Implications for development of workload standards and case allocations. Statewide CMS Nurse Specialists Workshop. Gainesville, FL. March, 1989.
65. Functional Status Rating Scale: A tool to aid nurses in planing for the comprehensive care of children with special health care needs. Statewide CMS Nursing Directors Meeting. Tampa, FL. March, 1989.
66. Case management information base: Design and Implementation (Poster session). Surgeon Generals Conference on Children with Special Health Care Needs. Washington, D.C. December, 1988.
67. Mehn, M., Senesac, C., Reiss, J., and Nackashi, J. Instant photographs as clinical tools. (Poster session). National Association of School Psychologists 20th Annual Conference. Chicago, IL. November, 1988.
68. Case management information base: Gateway to the literature on case management. Third Annual National Symposium on Information Technology. Charleston, SC. April, 1988.
69. Case management information base computer system (Poster session). Second Annual National SPRANS Workshop: Putting Great Ideas into Action on Behalf of Children with Special Health Care Needs and Their Families, Minneapolis, MN. February, 1988.
70. Nackashi, J., Senesac, C., Mehn, M., and Reiss, J., A picture is worth a thousand words. (Poster session). National Center for Clinical Infant Programs, Washington, D.C. December, 1987
71. Case management information system: Design and implementation. (Poster session). Surgeon Generals Conference on Children with Special Health Care Needs. Houston, TX. June, 1987
72. Case management information system: Design and implementation. (Invited presentation). Maternal and Child Health Conference: Making Change Happen: Action Strategies. Chicago, IL. April, 1987.
73. Coping with caring: Managing the stress of neonatal intensive care nursing. Shands Teaching Hospital and Clinics, Gainesville, FL. March, 1987.
74. Case management services for children with special health care needs. Who? What? Where? (Invited plenary session presentation). Future Directions of Services for Children with Special Health Care Needs Conference. Washington, D.C. December, 1986.

75. Coping with the stress of parenting a child with special needs. Alachua County Schools. Gainesville, FL. September, 1986.
76. Management and follow-up of the baby with chronic lung disease: Child development and family adjustment issues. Management of the Tiny Baby Conference. Orlando, FL. March, 1985.
77. Caring for the high-risk infant: Professional Issues. Florida Consortium of Newborn Intervention Programs Annual Workshops. Orlando, Miami, and Tallahassee, FL. October, 1983.
78. Kosch, S. and Reiss, J. The relationship between caffeine and anxiety. Annual Meeting of the Southeastern Psychological Association. New Orleans, LA. November, 1982.
79. Reiss, J. and Cohen, L. ASSESS: (A Short Scale for the Evaluation of Social Support) A new tool for the assessment of social support. Annual Meeting of the Southeastern Psychological Association. New Orleans, LA. November, 1982.

**SELECTED OTHER CREATIVE WORKS**

- Reiss, J.,** Matthews, D., Freedman, S. and others. (1994) Raising A Generation of Caring, Competent Children Video. (A video to accompany the Proceedings of the Florida 1993 National Health Forum). Institute for Child Health Policy.
- Reiss, J.** Matthews, D., Cameon, R. and others. (1994). Families on the Move. (A informational videotape about Part H of PL 99-457). Institute for Child Health Policy.
- Reiss, J.,** Matthews, D, Leibow, E., and others. (1993) SSI Helping Kids. (A informational videotape being used by state Title V Children with Special Health Care Needs Programs and the Social Security Administration to inform parents and others about the Supplemental Security Income (SSI) Program for Children). Institute for Child Health Policy.
- Reiss, J.** Case Load Standards for Child Protection Team Care Coordinators. A contract product submitted to the Florida DHRS Children's Medical Services, 1990.
- Reiss, J.** Singular Child and Family Intake/Assessment Form. A contract product submitted to Florida DHRS Children's Medical Services, 1990.
- Reiss, J.** Case Load Standards for Nurse Specialists and Senior Community Health Nurses. A contract product submitted to the Florida DHRS Children's Medical Services, 1989.
- Reiss, J.** and Freedman, S. Case Management Information Base Project. Final report submitted to the U.S.P.H.S., Bureau of Maternal and Child Health and Resource Development, 1989.
- Reiss, J.,** Nackashi, J. and others. Footprints: The pathway to family participation. Tallahassee, FL: Children's Medical Services, 1989. [An interactive videodisk course being used by Florida DHRS Children's Medical Services to training nursing staff in the principles of family-centered care.]
- Reiss, J.** (Ed.) Case Management Information Base Bibliography with Keywords. (1988). Xerox available through Family Health and Habilitative Services, Inc., Gainesville, FL.
- Reiss, J.,** and Pierce, P. Functional Status Rating Scale (An assessment tool for use with chronically ill children and their families). (1988). Xerox available through Family Health and Habilitative Services, Inc., Gainesville, FL.
- Reiss, J.,** and Pierce, P. (1988) A Multi-level Case Manager Training Program. A grant proposal submitted to the U.S.P.H.S., Bureau of Maternal and Child Health and Resource Development,. (Proposal approved but not funded)
- Freedman, S., **Reiss, J.,** and Pierce, P. (1986). Focus and functions of case management. A working paper of the Case Management Information Base Project. Gainesville FL: Xerox available through Institute for Child Health Policy

**OTHER PROJECTS:**

- Development of caseload standards for Children Medical Services (Florida) Child Protection Team care coordinators. (1990).
- Development of caseload standards for Children Medical Services (Florida) nurse specialists and community health nurses. (1989).
- Developed and field tested an Polaroid-photograph technique for training professionals, paraprofessionals and parents in correct positioning and handling techniques. (1988-).

Developed and field tested a program for training pediatric residents to provide parents with emotionally laden information. (1984).

Developed and field tested a short term intervention program to facilitate the emotional adjustment and stress management of parents of children with cancer. (1984).

Developed and field tested instruments for assessing the sources of stress experienced by and methods of coping utilized by pediatric residents, attending physicians, and NICU nurses. (1983-1984).

Developed and field tested an instrument for assessing level of social support experienced by children with special health care needs and other members of their family. (1983).



**CURRICULUM VITAE****Mark Edward Swanson**

**Address:** University of Arkansas University Affiliated Program (UAP)  
1120 Marshall Street, Suite 306  
Little Rock, Arkansas 72202

**Birthdate:** P6/(b)(6)

**Marital Status:** Married, three children

**Education:** Princeton University, B.S.E., 1971  
University of Colorado, School of Medicine, M.D., 1975  
University of North Carolina School of Public Health,  
M.P.H. (in Health Policy and Administration), 1986

**Professional Training:**

- Pediatric Residency, University of North Carolina program at Moses H. Cone Memorial Hospital, Greensboro, 1975-1978
- Chief Resident in Pediatrics, University of North Carolina program at Moses H. Cone Memorial Hospital, Greensboro, 1977-1978
- Fellow in Child Development, Division for Disorders of Development and Learning, University of North Carolina at Chapel Hill, 1977

**Medical licensure:** State of Arkansas 1980 - Present

**Specialty:** Board certified in Pediatrics, 1980  
Fellow, American Academy of Pediatrics

**Professional memberships:** American Academy of Pediatrics (National and Arkansas Chapters)  
Ambulatory Pediatric Association  
American Public Health Association  
Southern Society for Pediatric Research

**Advisory boards:** Governor's Developmental Disability Planning Council  
Arkansas Early Intervention Interagency Coordinating Council (ICC)  
Arkansas ICC for Substance Abusing Women and their Children  
Office of Disability Prevention - Arkansas Department of Health (Chair)  
Southeastern Institute for Faculty Training, UNC-Chapel Hill  
Arkansas CARES (for substance abusing women and their children)  
Child Health Planning Group - Arkansas Department of Health  
Higher Education Transdisciplinary Consortium for Early Childhood  
Governor's Commission on Nontraditional Education (Chair)  
Council for Medically Dependent Children at Home (Chair)

## Experience:

July 1978 -  
February 1982

Pediatrician and Medical Director of Children and Youth Project, Greensboro, NC. Responsibilities included direct patient care and liaison with the community, supervision of nurse practitioners and other physicians (including pediatric residents), development of protocols for acute and chronic medical problems, program planning and service as a medical examiner and expert witness in cases of child abuse.

March 1982 -  
August 1985

Physician, Developmental Evaluation Center, Greensboro, NC  
Pediatrician on an interdisciplinary team evaluating developmentally disabled children. Pediatric Consultant to four county health departments and preceptor of pediatric and family practice residents in child development

September 1985 -  
March 1987

Director of Pediatrics, University Affiliated Program (UAP), University of Texas Southwestern Medical Center at Dallas. Responsibilities were:

1) Resident education in child development. Developed 20-hour curriculum in child development for Continuity Clinic lecture series. Delivered 4-6 lectures per year for this series. Served as Continuity Clinic supervisor one afternoon per week. Supervised pediatric residents on one month block electives in child development. Developed electives for family practice and psychiatry residents in school/developmental problems. 2) Medical student education in child development. Delivered orientation lecture to 240 students on approach to developmental assessment. Supervised small group practicum for all students in assessment of children ages 0-2. Supervised students on one month block electives in child development. 3) Medical evaluation of children with developmental disabilities in consultation and as a part of interdisciplinary team.

April 1987 -  
January 1990

Director of the University Affiliated Program (UAP) and of the Developmental/Behavioral Pediatrics Division, Department of Pediatrics, University of Texas Southwestern Medical Center at Dallas. Director's duties include administration of \$1 million budget, identification of new sources of revenue support for the UAP, leadership of 15 faculty in 10 disciplines, active participation in Pediatric Department's clinical and research activities, and establishment of working relationships with affiliated universities and state agencies. The previous duties as Director of Pediatrics continued. Principal Accomplishments: 1) Reorientation of program to reflect national trends in developmental disabilities, specifically moving from traditional medical model to a family-oriented and community-based model. 2) Successful national recruitment of doctoral level faculty in nursing, social work and physical therapy. 3) Markedly increased collaboration with state and local agencies such as Texas Department of Health, Texas Early Childhood Intervention Programs and local school districts in the form of paid consultations, co-sponsorship of statewide conferences and successful response to competitive RFP's. 4) Improved quality of long-term, interdisciplinary trainees by providing stipends, redefining leadership curriculum and increasing communication with affiliated universities. 5) Reestablished and directed fellowship in developmental/behavioral pediatrics for post-residency pediatricians.

January 1990 -  
Present

Director, University of Arkansas University Affiliated Program (UAP), a multicampus program of Interdisciplinary training, research, model services, dissemination and technical assistance in developmental disabilities. Principal accomplishments to date:

- 1) Establishment of an appropriate administrative base and governance structure for the UAP.
- 2) Interdisciplinary training and service affiliations established with academic departments in 14 disciplines at 4 universities.
- 3) Establishment of the UAP as a major national, regional, and state resource for training and technical assistance.
- 4) Leadership of the UAP which has resulted in current budget of over \$2 million in federal and state grants and contracts. Projects involve the areas of early intervention, Agent Orange Class Assistance Program, mental health, community-based services for persons with disabilities, children with attention deficits, autism, medically-complex children, positive behavioral supports for persons with challenging behaviors, assistive technology, substance-abusing women and their children, inclusion of preschool and school-age children, and rural outreach to young children.
- 5) Recruitment of faculty and staff to implement the UAP's projects.
- 6) Establishment of four assessment for children with disabilities in rural areas of Arkansas. Children attending are almost all apply for SSI funding.

#### Hospital and Academic Appointments

Clinical Assistant Professor of Pediatrics, University of North Carolina School of Medicine, 1978 to 1985

Assistant Professor of Pediatrics, University of Texas Southwestern Medical Center at Dallas, 1985 to 1990

Associate Professor of Pediatrics, University of Arkansas for Medical Sciences, 1990 to present

Attending Staff, Arkansas Children's Hospital, 1990 to present

#### Director/Principal Investigator of Following Projects:

1) University Affiliated Program ADD Core Training Grant, Arkansas UAP. Interdisciplinary training, technical assistance, model services and dissemination grant in developmental disabilities, funded by the Admin. on Developmental Disabilities, HHS. \$200,000 per year. (1990-Present)

2) University Affiliated Program Maternal and Child Health Core Training Grant, University of Arkansas. Interdisciplinary training, research and exemplary service grant for children with developmental disabilities and chronic illnesses, funded by the Bureau of Maternal and Child Health, HHS. \$400,000 per year. (1994-present)

3) Southeast Arkansas Training Project, Arkansas UAP. Principal investigator of this interdisciplinary training project to improve health services to children in rural SE Arkansas through enhanced recruitment and retention of physicians, nurses, speech pathologists, audiologists, nutritionists and social workers in that part of the state. \$200,000 per year. (1994-present)

- 4) Project Access, Arkansas UAP. Co-principal Investigator for this statewide service coordination project for children with disabilities whose parents were members of the Agent Orange Class (Vietnam era veterans), funded by the Agent Orange Class Assistance Program. \$156,000 per year. (1992-present)
- 5) University Affiliated Program Training Initiative Project in Positive Behavioral Supports, Arkansas UAP. Training and technical assistance project for persons with developmental disabilities who also have challenging behaviors, funded by the Administration on Developmental Disabilities. \$90,000 per year. (1993-present)
- 6) Women and Children Recovery Center, Department of Pediatrics, UAMS. Co-Director of this demonstration project of comprehensive intervention and followup services for substance-abusing women and their children, funded by the Substance Abuse and Mental Health Services Administration. \$720,000 per year. (1993-present)
- 7) Southwest Arkansas Assistive Technology for Adults and Children, Arkansas UAP. Demonstration project of community-based services for children and adults with assistive technology needs in rural southwest Arkansas, funded by the Arkansas Division of Rehabilitative Services. \$50,000 per year. (1994-present)
- 8) University Affiliated Program Training Initiative Project in Early Intervention, Arkansas UAP. Training and technical assistance project in case management for families and young children with developmental disabilities, funded by the Administration on Developmental Disabilities. \$90,000 per year. (1990-1993)
- 9) Arkansas Early Intervention Case Management Program, Arkansas UAP. Demonstration project to establish a state-wide system of independent case management for families and young children with developmental disabilities, funded by Arkansas' lead agency for Part H of P. L. 99-457. \$600,000 per year. (1990-2)
- 10) University Affiliated Program Grant, University of Texas Southwestern Medical Center at Dallas. Interdisciplinary training, research and exemplary service project funded by the Bureau of Maternal and Child Health, HHS. \$750,000 per year. (1987-1990)
- 11) Infant Health and Development Program. Site Director of this collaborative, multi-site study of the effects of prescribed educational intervention on health, behavior and development of premature infants. Supervised nurse practitioners who provided primary health care to 150 children. \$1 million per year. (1986-1990)
- 12) Very Low Birthweight Project. Site Director of this collaborative, multi-site 8 year follow-up study of premature and normal infants. \$100,000 per year. (1986-1989)
- 13) Primary Care for High Risk Indigent Infants. Co-Director of this project which randomized low-income premature infants to either conventional or enhanced primary care, which provided individualized case management services. \$35,000 per year. (1986-1990)
- 14) Case Management Services for Sickie Hemoglobin Children in Texas Department of Health Region 7. This demonstration project was funded by Texas Bureau of Chronically Ill and Disabled Children's Services and later by the Bureau of Maternal and Child Health, HHS. \$80,000 per year. (1988-1990)

### Publications in Refereed Journals

- Swanson, M., with Infant Health and Development Collaborative Research Group. "Enhancing the Outcomes of Low-Birth-Weight, Premature Infants; the Infant Health and Development Program". Journal of the American Medical Association. 1990; 263: 3035-3042.
- Kirby, R. S., Swanson, M.E., Kelleher, K. J., Bradley, R. H., and Casey, P.H. "Identifying 'At-risk' Children for Early Intervention Services: Lessons from the Infant Health and Development Program". Journal of Pediatrics 1993; 122: 680-686.
- Kirby, R. S., Swanson, M.E., Kelleher, K. J., Bradley, R. H., and Casey, P.H. Response to letter on above. Journal of Pediatrics 1994;
- Casey, P.H. and Swanson, M. "A Pediatric Perspective of Developmental Screening in 1993" (editorial). Clinical Pediatrics 1993; 32: 209-212.
- Kelleher, K.J., Casey, P.H., Bradley, R.H., Pope, S.K., Whiteside, L., Barrett, K.W., Swanson, M.E., and Kirby, R.S. "Risk Factors and Outcomes for Failure to Thrive in Low Birth Weight Preterm Infants". Pediatrics 1993; 91: 941-948.
- Bradley, R.H., Whiteside L., Caldwell, B.M., Casey, P.H., Kellerher, K., Pope, S., Swanson, M., Barrett, K., and Cross, D. "Maternal IQ, the Home Environment and Child IQ in Low Birthweight, Premature Children". International Journal of Behavioral Development 1993; 16 (1): 61-74.

### Other Publications

- Swanson, M.E., and Bray, N.M. (1990) Learning disabilities: A medical perspective. In D. K. Reid, W. P. Hresko, and H. L. Swanson, A Cognitive Approach to Learning Disabilities (2nd ed.). Austin, TX: PRO-ED.
- Rock, S.L., Pelt, M.H., and Swanson, M.E. "Implementation of a Comprehensive System of Early Intervention Services: Policy Implications for Part H of PL 99-457", monograph series, Southwest Educational Development Laboratory: Austin, TX, 1990.
- Swanson, Mark E. and Kirby, Russell S. "P. L. 99-457 and Early Intervention: Who Is At Risk and How Should We Find Them?", Proceedings of the 1991 Public Health Conference on Records and Statistics, U.S. Department of Health and Human Services, National Center for Health Statistics, 1991.
- Holt, J., Liles, C. and Swanson, M. "Service Coordination Training: Targeted Case Management", University of Arkansas UAP training manual, 1991.
- Parette, P., Holt, J., Liles, C. and Swanson, M. "A Training Module for Preschool/Child Care Providers", University of Arkansas UAP training manual, 1991.

### Major Presentations

- Grand Rounds, Children's Medical Center, Dallas, TX  
"Controversies in Attention Deficits", October 1986

National Newborn Screening Conference, New Orleans, LA  
"Case Management Services for Sick Hemoglobin Children in East Texas", November 1990

Grand Rounds, Arkansas Children's Hospital, Little Rock, AR  
"Effects of Chronic Illness on Child Development", January 1991

Southern Society for Pediatric Research, New Orleans, LA  
"Maternal Perception of Infant Development", January 1992

Southern Society for Pediatric Research, New Orleans, LA  
"Finding and Assessing an Infant Cohort After 8 Years", January 1993

Ambulatory Pediatric Association/Society for Pediatric Research, Washington DC  
"Challenges in Diagnosing Cerebral Palsy in a Multisite Study", May 1993

17th Annual Kephart Special Education Symposium (University of Northern Colorado), Vail, CO  
"The Child with Attention Deficits: A Medical Perspective", July 1993

Southern Society for Pediatric Research, New Orleans, LA  
"Motor Development in Premature Infants and its Relationship to Ethnicity and Intelligence",  
February 1994

#### OTHER INVITED PRESENTATIONS FOR STATE AND REGIONAL MEETINGS

Southwestern Society for Research in Human Development, Dallas, TX.  
"Outcomes of the Infant Health and Development Program", March 1990

Gulf Coast Conference on Early Intervention, Point Clear, AL  
"Model Programs in Early Intervention: Infant Health and Development Program", May 1990

Arkansas Division for Early Childhood, Little Rock, AR "Effects of Chronic Illness on Child  
Development", April 1991

OUR Educational Cooperative, Harrison, AR. "Attention Deficit Disorder", August 1991

Arkansas Speech and Hearing Association, Hot Springs, AR. "Case Management Services in Early  
Intervention", October 1991

Arkansas Public Health Association, Little Rock, AR. "Case Management Services for Children  
with Special Health Needs", June 1992

Gulf Coast Conference on Early Intervention, Point Clear, AL  
"Training in Service Coordination at the Arkansas UAP", June 1992

Partnerships for Progress, Washington DC.  
"Training in Service Coordination in Arkansas", August 1992

Autism Training Course, Little Rock, AR. "Medical Issues in Autism", October 1992

Arkansas Council for Exceptional Children, Hot Springs, AR. "Medical Aspects In Early Childhood", October 1992

Pediatric Update, Mississippi Department of Health, Jackson, MS. "Medical Issues in Early Intervention", February 1993

Integration/Inclusion Issues and Practice: Birth to Six, Philadelphia, PA  
"Regional Collaboration in the Southern States", May 1993

Arkansas Perinatal Association/Arkansas Division for Early Childhood, Little Rock, AR  
"Health Professionals and Early Intervention: New Challenges and New Opportunities", April 1993

Gulf Coast Conference on Developmental Disabilities, Point Clear, AL  
"Inclusion of Medically Involved Children in Natural Settings", July 1993

Educational Cooperative, Mountain View, AR. "Care for Medically-Fragile Children in Public School", August 1993

Pediatric Update, Maternal and Child Health staff, Arkansas Department of Health, Little Rock, AR. "Autism", October 1993

Arkansas Division for Early Childhood, Little Rock, AR. "Medical Issues for Young Children with Disabilities", April 1994

Arkansas Perinatal Association/Arkansas NAPNAP, Little Rock, AR. "Model Services for Substance Abusing Mothers and their Children", April 1994

Arkansas Physical Therapy Association, Little Rock, AR. "Physician-Therapist Collaboration", May 1994

Gulf Coast Conference on Early Intervention, Point Clear, AL. "Supports for Students with Disabilities Making Transition from High School to College", June 1994

Gulf Coast Conference on Early Intervention, Point Clear, AL. "Assessment and Intervention Services in Rural Arkansas", June 1994

Arkansas Department of Education Special Show, Little Rock, AR. "Inclusion of Medically-Fragile Children in Regular Education", July 1994

**MARY CLARK TELESFORD**

P6/(b)(6)

**EDUCATION**

HOWARD UNIVERSITY, Washington, D.C.  
Bachelor of Arts, Political Science

Graduate Student: HOWARD UNIVERSITY  
Field of Study: Urban Planning

**OVERVIEW**

Bulk of experience in administration with expertise and knowledge of mental health policy and program development, management, supervision, employee and labor relations, EEO compliance, equal housing opportunity regulations (H.U.D.). Additional experience gained in contract and grant administration, curriculum development, and guidance. Developed fundraising strategies. Administered various social, educational and training programs and provided technical assistance to grant recipients.

**CAPABILITIES**

**MENTAL HEALTH:** Block Grant Reviewer for Center for Mental Health Services, Consultant with Georgetown University's CASSP Program, Site Advisor, Annie E. Casey Foundation's Mental Health Initiative for Urban Children

**PARENT NETWORK DEVELOPMENT AND TRAINING:** Developed nationwide parent support networks to assist families of color with children diagnosed with, and those at risk for, mental health problems in urban areas. Work includes curriculum design, implementation and evaluation of training workshops and materials.

**ADMINISTRATION/MANAGEMENT:** Development and Management of budgets, contracts, and agreements for services; development of systems for monitoring program implementation and evaluation; development and organization of management strategies to expedite industry and social agency interaction; provided leadership and supervisory experience in the development of programs; initiated and chaired task forces; led implementation process for revisions and innovations in programs.

**GRANTSMANSHIP/FUNDRAISING:**

Wrote and submitted proposals to local and national foundations resulting in over \$1,000,000 in foundation grants. Responded to federal RFPs to the Social Security Administration, Department

of Education, and Health and Human services; grant awards total \$2.5 million. Planned and implemented direct mail campaigns and phone solicitation drives. Coordinated employer United Way Campaign. Set on proposal review panels for the Social Security Administration, Department of Education, and Health and Human Services.

HUMAN RESOURCES DEVELOPMENT: Developed strategies to foster positive interpersonal relationships in the workplace; identified and organized talent banks; developed processes for providing professional technical assistance to innovative projects during field testing; trained staff individually on the job; regularly taught groups of employees technical material; directed "new hires" training programs; recommended employees for formal training; assisted in goal identification; evaluated program effectiveness through administrative and operational reports and by adjusting priorities and workflows. Wrote personnel and policy manual; developed guidelines for support staff evaluation process.

ADMINISTRATIVE SUPPORT SERVICES: Designed and implemented office word processing and databasing systems (WordPerfect, IBM Displaywriter, Apple Lisa, Lotus 1-2-3, Multimate, Wordstar); planned annual conferences, designed format, identified speakers and panel participants, resolved logistical problems associated thereto.

ACCOUNTING: Developed and implemented accounting procedures; preparation of periodic payroll; maintained general ledger and chart of accounts; facilitated payment of federal and state taxes; and employee withholding; reviewed and authorized invoices for payment, supervised audits.

### EMPLOYERS

I HAVE A DREAM FOUNDATION

Position: Grant Writer

Employed: 1992

HEALTH CARE FOR THE HOMELESS

Position: Newsletter Editor/ Direct Mail Campaign

Employed: 1991 - 1992

HENRY C GREGORY, III FAMILY LIFE CENTER

Position: Grant Writer/Fundraiser

Employed: 1990 - 1991

**THE SENIOR CITIZENS COUNSELING & DELIVERY SERVICE****Position:** Grant Writer/Fundraiser**Employed:** 1989 - 1991**MELWOOD HORTICULTURAL TRAINING CENTER****Position:** Grant Writer**Employed:** 1987 - 1989**THE WASHINGTON LAWYERS' COMMITTEE FOR CIVIL RIGHTS  
UNDER LAW****Position:** Office Administrator**Employed:** 1983 - 1987**THE NATIONAL COMMITTEE AGAINST DISCRIMINATION  
IN HOUSING****Position:** Director of Support Services**Employed:** 1980 - 1983**ADDENDUM****Additional Employers****DISTRICT OF COLUMBIA****DEVELOPMENTAL DISABILITIES STATE PLANNING COUNCIL****Position:** Consultant: Program Developer, Annual  
Reporter Writer**7/93 - Present****DEPARTMENT OF HEALTH AND HUMAN SERVICES, CENTER  
FOR MENTAL HEALTH SERVICES****Position:** Block grant reviewer for state mental  
health plans**1993-1994****GEORGETOWN UNIVERSITY,****CHILD AND ADOLESCENT SERVICE SYSTEM PROGRAM,  
TECHNICAL ASSISTANCE CENTER****Position:** Faculty Member: Workshop designer,  
facilitator, presenter regarding mental health  
policies, programs, and activities**1993 - Present****FEDERATION OF FAMILIES FOR CHILDREN'S MENTAL  
HEALTH****Site Advisor, Casey Foundation Grant****Employed:** 10/92 - present**D.C. COMMISSION ON PUBLIC HEALTH  
PREVENTIVE HEALTH SERVICES****Grantwriter****Employed:** 6/92 - 8/92