Extent

99 folders, approximately 7,524 pages

Summary

This collection consists of material related to direct student loans. It contains clippings, correspondence, draft legislation, email, legislative analysis, notes, proposed plans and options, publications, reports, speech remarks, tables, and talking points describing direct loans.

Scope and Content Note

The materials in FOIA 2017-1069-F are a selective body of documents responsive to the topic of the FOIA. Researchers should consult the archivist about related material. On August 10, 1993, President Clinton signed the Student Loan Reform Act, which authorized the implementation of the Direct Loan program. With this program, students received loans directly from the Education Department rather than through government-guaranteed lenders. The Administration noted that direct student loans made college more affordable and also saved taxpayers money by eliminating lender subsidies. This collection also concerns Congressional efforts to limit direct loans, bipartisan budget agreements in 1997, and the Administration’s later efforts with direct loans in 1998. This collection documents viewpoints, recommendations, and background on direct loans from the White House, Congress, the Department of Education, the Treasury Department, the Internal Revenue Service, private lenders, college and university heads, and also students. These materials on direct loans include clippings, correspondence, email, draft legislation, legislative analysis, notes, proposed plans and options, publications, reports, speech remarks, tables, and talking points.

Record Type

Textual

System of Arrangement

Records that are responsive to this FOIA request were found in these collection areas—Clinton Presidential Records: White House Office of Records Management (WHORM) Subject Files, Clinton Presidential Records: WHORM Subject Files CF, Clinton Presidential Records: WHORM (OP), and Clinton Presidential Records: White House Staff and Office Files, Clinton Presidential Records: Automated Records Management System [Email]. The White House Office of Records Management (WHORM) contains a variety of series created to organize and track documents and correspondence. The WHORM Subject file was compiled by the White House Office of Records Management and is a series of categories designated by a letter/number combination. In addition, there are WHORM, WHORM Counsel, WHORM (CL), WHORM (OP), WHORM (Too Late); WHORM (Various Offices); and WHORM (Alpha Project) series. Staff and Office files were maintained at the folder level by staff members within their individual offices and document all levels of administration activity. WHORM files are processed at the document level; whereas, Staff and Office files are processed at the folder level, that is, individual documents are not selected and removed from a folder for processing. While this method maintains folder integrity, it frequently results in the incidental processing of documents that are not wholly responsive to the subject area. The Automated Records Management System (ARMS) is a database that contains email records of the Executive Office of the President. This system maintained unclassified Presidential email. The ARMS database is comprised of six sub-series of email records called "buckets." The buckets generally represent a specific White House office. The buckets are titled: NPR for National Performance Review, OPD for Office of Policy Development, POTUS for President of the United States, WHO for White House Office, CEA for Council of Economic Advisers, and Default for emails not associated with an office. The OPD bucket contains email created or received by an individual with an Office of Policy Development (OPD) White House user account. The WHO bucket contains email created or received by individual with an Executive Office of the President White House user account not identified as CEA, NPR, or OPD. The Default bucket contains email created or received by unknown or un-recognized email accounts. Email found within the Default bucket often includes email created or received by offices or

individuals outside the Executive Office of the President. ARMS emails are arranged by topic, there-under by bucket, and there-under chronologically by creation date. FOIA 2017-1069-F includes WHORM records from these subject codes: ED Education ED002 Scholarships – Fellowships – Grants FA002 Education FI005-03 Schools – Student Teacher WE Welfare.

Access

Collection is open to all researchers. Access to Clinton Presidential Records is governed by the Presidential Records Act (PRA) (44 U.S.C. Chapter 22, as amended) and the Freedom of Information Act (FOIA) (5 U.S.C. 552, as amended) and therefore records may be restricted in whole or in part in accordance with legal exemptions.

Copyright

Documents in this collection that were prepared by officials of the United States government as part of their official duties are in the public domain. Researchers are advised to consult the copyright law of the United States (17 U.S.C. Chapter 1) which governs the making of photocopies or other reproductions of copyrighted material.

Provenance

Official records of William Jefferson Clinton’s presidency are housed at the Clinton Presidential Library and administered by the National Archives and Records Administration (NARA) under the provisions of the Presidential Records Act (PRA).

Processed by

Staff Archivist, 2017. Previously restricted materials are added as they are released.

Last Modified Date

2017-12-06

Container List

View all digitized files in the National Archives Catalog (NAC)

The following is a list of documents and folders processed in response to FOIA 2017-1069-F:
Box 1
Clinton Presidential Records: WHORM: Subject File
Category Case Number
ED 120115SS
ED002 142769
ED002 188563
ED002 230957
FA002 140920
FA002 141551
FA002 141596
FI005-03 018338
FI005-03 019771
FI005-03 030307SS
FI005-03 056522
FI005-03 097304
Clinton Presidential Records: WHORM: Subject File CF
WE 029035SS
Clinton Presidential Records: WHORM: (OP)
AF 210378 [FDLP]
Clinton Presidential Records: White House Staff and Office Files
Communications
Costello, Brenda
[Student Loans] [OA/ID 17328]
General Files
National Service, Student Loans [OA/ID 11664]

Council of Economic Advisers
Edlin, Aaron
[Loose Material – Student Loan Program / Higher Education Act Reauthorization] [OA/ID 24245]
[Loose Material – Student Loans] [OA/ID 24245]
Stiglitz, Joseph
Finance – Student Loans [1] [OA/ID 9558]
Finance – Student Loans [2] [OA/ID 9558]
Box 2
Finance – Student Loans [3] [OA/ID 9558]
Domestic Policy Council
Galston, Bill
[Direct Lending – March 1993] [Folder 1] [OA/ID 5735]
[Direct Lending – March 1993] [Folder 2] [OA/ID 5735]
[Direct Lending – April 1993] [OA/ID 5735]
[Direct Lending – May to June 1993] [OA/ID 5735]
[Direct Lending – Transition Materials] [OA/ID 5735]
Domestic Policy Council
Galston, Bill
[Direct Student Loans] [1] [OA/ID 5735]
[Direct Student Loans] [2] [OA/ID 5735]
Direct Student Loans: Student Loans [OA/ID 5735]
[GAO (General Accounting Office)—Direct Student Loans: Selected Characteristics of Participating Schools, March 30, 1995] [unfoldered] [OA/ID 5731]
Box 3
Legislative Affairs
Lew, Jack
Hauptman & Shireman Notes – Student Loans [OA/ID 2389]
[Loose Material – Material on Student Loans – Sallie Mae Activities – FY 1989 to 12/29/92] [OA/ID 2389]
Student Loan Programs [OA/ID 2389]
[Title V – Federal Direct Student Loan Program] [OA/ID 2390]
Murguia, Janet
[Federal Direct Student Loans] [OA/ID 11030]
Ricchetti, Steve
Ed. – Student Loans [OA/ID 11572]

Subject Files
Student Loans: [Student Loans] [OA/ID 9992]
National Economic Council
Kennedy, Brian
Student Loans BK [Brian Kennedy] [OA/ID 16191]
Kvall, James
[Direct Loan Briefing Book] [binder] [1] [OA/ID 20626]
[Direct Loan Briefing Book] [binder] [2] [OA/ID 20626]
[Direct Loan Briefing Book] [binder] [3] [OA/ID 20626]
[Direct Loan Briefing Book] [binder] [4] [OA/ID 20626]
Box 4
Education Department Case Study Report on Direct Loan Evaluation During 1996-1997
Academic Years (Volume 1) [OA/ID 20626]
Education Department Case Study Report on Direct Loan Evaluation During 1996-1997
Academic Years (Volume 2) [OA/ID 20626]
Education Department Report on Direct Loan Program Administration 1993-1998 [OA/ID 20626]
Education Department Summary Report on Direct Loan Evaluation During 1995-1997
Academic Years [OA/ID 20626]
Education Department Survey on Direct Loan Evaluation During 1996-1997 Academic
Years (Volume 2) [OA/ID 20626]
[Student Loans] [OA/ID 21469]
Lubke, Theo
[Direct Loans] [1] [OA/ID 5631]
National Economic Council
Lubke, Theo
[Direct Loans] [2] [OA/ID 5631]
[Direct Loans] [3] [OA/ID 5631]
[Direct Loans] [4] [OA/ID 5631]
Box 5
[Student Loans] [1] [OA/ID 5631]
[Student Loans] [2] [OA/ID 5631]

Lubke, Theo; Sperling, Gene
[Student Loans] [OA/ID 5723]
Shireman, Bob
Consolidation Problems: DL [Direct Loan] -> FFEL [Federal Family Education Loan] Consolidation [OA/ID 13218]
Consolidation Problems: DL [Direct Loan] / ICR [Income Contingent Repayment] Consolidation [OA/ID 13218]
Direct Loan Coalition [OA/ID 13218]
D.L. [Direct Loan] Number of Schools [OA/ID 13218]
D.L. [Direct Loan] Schools [OA/ID 13218]
Student Loan Program [1] [OA/ID 13218]
Student Loan Program [2] [OA/ID 13218]
Student Loan Program [3] [OA/ID 13218]
Box 6
[Student Loan Programs] [4] [OA/ID 13218]
[Student Loan Programs]: 10 Year Bond / Treasury Bill [OA/ID 13218]
[Student Loan Programs]: Congressional Research Service Report on Reducing Student
Loan Costs 1997 [OA/ID 13218]
[Student Loan Programs]: [interest rates] [OA/ID 13218]
[Student Loan Rates] [1] [OA/ID 13218]
[Student Loan Rates] [2] [OA/ID 13218]
[Student Loan Rates]: Default Rates [OA/ID 13218]
[Student Loan Rates]: LC [Loan Consolidation] Rate [OA/ID 13218]
Student Loan Reauthorization Options [1] [OA/ID 13218]
Student Loan Reauthorization Options [2] [OA/ID 13218]
Box 7
Student Loan Reauthorization Options [3] [OA/ID 13218]
Student Loan Reauthorization Options: Loan Appeal [OA/ID 13218]
[Student Loans] [OA/ID 13218]
[Student Loans] [loose] [OA/ID 13218]
[Student Loans]: Mandatory [OA/ID 13218]
[Student Loans]: Student Loan Deal [OA/ID 13218]
[Student Loans]: Student Loan Reconciliation [OA/ID 13218]
National Economic Council
Sperling, Gene

[Letter to Robert “Bob” Dole re: Federal Direct Student Loan Program] [loose]
[OA/ID 19158]
[Student Loan Program] [loose] [OA/ID 19277]
Subject Files
[Student Loans] [OA/ID 8477]
Tseng, David
[Student Loans newsclips] [loose] [OA/ID 15033]
President Has Seen
FG001
187032SS [FDLP] [OA/ID 7760]
Public Liaison
Matsui, Doris
[Direct Student Loans – The American Association of State Colleges and Universities]
[Loose VHS] [OA/ID 4084]
Box 8
Clinton Presidential Records: Automated Records Management System [Email]
WHO [OA/ID 500000]
[Ford Federal Direct Loan]
[10/30/1994 – 05/16/1995]
[07/06/1995]
Default [OA/ID 1100000]
[Ford Federal Direct Loan]
[10/31/1994 – 07/20/1995]
OPD [OA/ID 250000]
[Federal Direct Student Loans]
[10/05/1994 – 11/28/1995]
WHO [OA/ID 500000]
[Federal Direct Student Loans]
[04/30/1993 – 06/15/1995]
[06/16/1995 – 12/27/1995]
Box 9
Default [OA/ID 1100000]
[Federal Direct Student Loans]
[04/30/1993 – 08/31/1993]
[07/06/1994 – 07/14/1995]
[10/17/1995] [1]

[10/17/1995] [2]
[10/17/1995] [3]
[10/17/1995] [4]
[11/15/1995]

Content Available Online